

005 Franciscan Skemp Healthcare - Arcadia
 464 S St Josephs Ave
 Arcadia, WI 54612
 608-323-3341

Fiscal Year: 01/01 to 12/31
 Type: GMS
 Critical Access Hospital
 Control: Religious Organization

County: Trempealeau
 Analysis Area: Southwestern (5B)
 Volume Group: 1

Selected Utilization Statistics	FY 2005	All GMS Hospitals		Analysis Area 5B		Volume Group 1		FY 2005 vs. 2004	
		Value	Ratio	Value	Ratio	Value	Ratio	FY 2004	Ratio
Occupancy Rate (%)									
Adult Medical-Surgical	7.5%	59.1%	0.13	47.0%	0.16	19.5%	0.38	7.2%	1.04
Obstetrics	6.5%	41.6%	0.16	37.2%	0.17	6.3%	1.03	6.3%	1.03
Pediatrics	1.2%	54.2%	0.02	33.0%	0.04	18.8%	0.02	1.5%	0.82
Total Hospital	6.6%	57.7%	0.11	46.4%	0.14	38.4%	0.17	6.6%	0.99
Average Census (Patients)									
Adult Medical-Surgical	1.5	31.3	0.05	13.9	0.11	2.7	0.55	1.4	1.04
Obstetrics	0.2	5.4	0.04	2.7	0.07	0.1	1.95	0.2	1.03
Pediatrics	0.0	2.2	0.01	0.9	0.03	0.8	0.03	0.0	0.82
Total Hospital	1.6	54.6	0.03	25.8	0.06	9.9	0.17	1.7	0.99
Average Length of Stay (Days)									
Adult Medical-Surgical	2.9	3.7	0.77	3.1	0.92	3.4	0.84	2.5	1.14
Obstetrics	1.7	2.4	0.70	2.5	0.68	1.9	0.89	1.8	0.93
Pediatrics	1.5	2.5	0.60	3.3	0.45	1.7	0.88	2.2	0.68
Total Hospital	2.5	4.3	0.57	3.6	0.69	8.3	0.30	2.5	1.00
Surgical Operations									
Inpatient	20	1,644	0.01	832	0.02	44	0.45	30	0.67
Outpatient	154	3,777	0.04	1,600	0.10	110	1.40	144	1.07
Inpatient as % of All Surgeries	11.5%	30.3%	0.38	34.2%	0.34	28.7%	0.40	17.2%	0.67
Outpatient Visits									
Non-Emergency Visits	21,471	84,436	0.25	38,341	0.56	8,425	2.55	21,089	1.02
Emergency Visits	1,659	15,777	0.11	7,727	0.21	1,935	0.86	1,446	1.15
Full-Time Equivalents (FTEs)									
Administrators	2.3	17.4	0.13	12.2	0.19	1.9	1.22	2.9	0.81
Nurses, Licensed	13.3	173.6	0.08	114.5	0.12	23.9	0.56	12.0	1.11
Ancillary Nursing Personnel	1.0	34.8	0.03	23.6	0.04	8.5	0.11	1.7	0.56
All Other Personnel	27.4	410.2	0.07	227.3	0.12	47.5	0.58	30.5	0.90
Total FTEs	44.0	636.0	0.07	377.6	0.12	81.9	0.54	47.1	0.93
FTEs per 100 Patient Census (Adjusted)									
Administrators	47.4	17.1	2.77	24.8	1.91	13.1	3.62	60.1	0.79
Nurses, Licensed	271.7	170.3	1.60	232.2	1.17	164.3	1.65	250.1	1.09
Ancillary Nursing Personnel	19.9	34.1	0.58	47.8	0.42	58.6	0.34	36.3	0.55
All Other Personnel	557.7	402.4	1.39	460.8	1.21	326.3	1.71	634.7	0.88
Total FTEs	896.8	623.8	1.44	765.5	1.17	562.3	1.59	981.2	0.91

Total Hospital:

Beds Set Up & Staffed 25
 Discharges 244
 Inpatient Days 602

Contract with:

Health Maintenance Organization (HMO) Yes
 Preferred Provider Organization (PPO) No

Medicare-certified Swing Beds:

Beds Set Up & Staffed 0
 Discharges 61
 Inpatient Days 772

Newborn Nursery:

Bassinets 3
 Total Births 43
 Newborn Days 77

005 Franciscan Skemp Healthcare - Arcadia
Arcadia, WI 54612

Inpatient Service Area	Level of Service*	Beds Set Up & Staffed 12/31/2005	Discharges & Transfers**	Patient Days of Care	Occupancy Rate (%)	Average Census (Patients)	Average Length of Stay (Days)
General Medical-Surgical							
Adult Medical-Surgical, Acute	1	20	190	544	7.5%	1.5	2.9
Orthopedic	2	0	0	0	0.0%	0.0	0.0
Rehabilitation & Physical Medicine	5	0	0	0	0.0%	0.0	0.0
Hospice	5	0	0	0	0.0%	0.0	0.0
Acute Long-Term Care	5	0	0	0	0.0%	0.0	0.0
Other Acute	5	0	0	0	0.0%	0.0	0.0
Pediatric, acute	1	2	6	9	1.2%	0.0	1.5
Obstetrics	1	3	42	71	6.5%	0.2	1.7
Psychiatric	5	0	0	0	0.0%	0.0	0.0
Alcoholism/chemical dependency	2	0	0	0	0.0%	0.0	0.0
ICU/CCU							
Medical-Surgical Intensive Care	5	0	0	0	0.0%	0.0	0.0
Cardiac Intensive Unit	5	0	0	0	0.0%	0.0	0.0
Pediatric Intensive Care	5	0	0	0	0.0%	0.0	0.0
Burn Care	5	0	0	0	0.0%	0.0	0.0
Mixed Intensive Care	5	0	0	0	0.0%	0.0	0.0
Step-Down (Special Care)	5	0	0	0	0.0%	0.0	0.0
Neonatal Intensive/Intermediate Care	5	0	0	0	0.0%	0.0	0.0
Other Intensive Care	5	0	0	0	0.0%	0.0	0.0
Subacute care	5	0	0	0	0.0%	0.0	0.0
Other inpatient	5	0	0	0	0.0%	0.0	0.0

Note: data should be used only in rows; do not summarize columns.

* 1 = Provided-Distinct Unit, 2 = Provided-Not Distinct Unit, 3 = Available in Network
4 = Contracted, 5 = Service Not Provided

** Transfers, which may be estimated, refer only to those between units.

Occupation	Number Full-Time	Number Part-Time	Number FTE	Occupation	Number Full-Time	Number Part-Time	Number FTE
Administrators/Assistant Administrators	0	4	2.3	Radiological Services Personnel	2	1	2.4
Physicians & Dentists	0	0	0.0	Respiratory Therapists	0	0	0.0
Medical & Dental Residents	0	0	0.0	Occupational Therapists	0	4	1.0
Registered Nurses	3	12	9.4	Occupational Therapy Assistants/Aides	0	0	0.0
Certified Nurse Midwives	0	0	0.0	Physical Therapists	0	1	0.5
Licensed Practical Nurses	1	4	3.9	Physical Therapy Assistants/Aides	0	2	0.7
Ancillary Nursing Personnel	0	6	1.0	Recreational Therapists	0	1	0.5
Physician Assistants	0	0	0.0	Dietitians & Nutritionists	0	1	0.1
Nurse Practitioners	0	0	0.0	Psychologists	0	0	0.0
Medical Records Personnel	0	4	1.8	Social Workers	0	2	1.0
Pharmacy Personnel	0	1	0.3	All Other Health Professionals	1	4	2.9
Clinical Laboratory Personnel	1	4	3.9	All Other Personnel	0	44	12.3
Surgical Personnel	0	1	0.1	Total	8	96	44.0

005 Franciscan Skemp Healthcare - Arcadia

Arcadia, WI 54612

Selected Financial Statistics	FY 2005	All GMS Hospitals		Analysis Area		Volume Group		FY 2005 vs. 2004		
		Value	Ratio	Value	Ratio	Value	Ratio	FY 2004	Ratio	
Gross Revenue as % of Total Gross Patient Revenue										
Medicare	\$3,182,847	41.3%	41.4%	1.00	46.0%	0.90	56.4%	0.73	41.7%	0.99
Medical Assistance	\$759,264	9.8%	10.2%	0.96	8.4%	1.17	11.3%	0.87	8.8%	1.11
Commercial	\$3,389,047	43.9%	41.7%	1.05	37.4%	1.17	26.1%	1.68	40.8%	1.08
All Other	\$383,702	5.0%	6.8%	0.73	8.2%	0.61	6.2%	0.80	8.6%	0.58
Deductions as % of Total Gross Patient Revenue										
Medicare	\$1,168,939	15.2%	25.3%	0.60	25.9%	0.59	25.3%	0.60	11.4%	1.33
Medical Assistance	\$431,339	5.6%	7.7%	0.73	5.8%	0.96	6.4%	0.87	6.8%	0.82
Commercial	\$323,656	4.2%	9.7%	0.43	6.0%	0.70	5.5%	0.76	6.4%	0.66
Charity Care	\$69,340	0.9%	1.5%	0.60	0.9%	1.00	0.5%	1.80	0.5%	1.86
All Other	\$46,269	0.6%	1.5%	0.40	2.5%	0.24	0.5%	1.20	0.8%	0.71
Total Deductions	\$2,039,543	26.4%	45.7%	0.58	41.0%	0.64	38.2%	0.69	25.9%	1.02
Other Revenue & Net Gains or Losses										
Other Revenue as % of Total Revenue		0.3%	4.4%	0.06	4.0%	0.07	3.2%	0.09	0.4%	0.70
Net Gains/Losses as % of Net Income		0.0%	12.3%	N/A	4.1%	N/A	2.0%	N/A	0.0%	N/A
Expenses as % of Total Expenses										
Salary/Fringe Benefits	\$3,262,314	65.1%	47.5%	1.37	49.8%	1.31	50.6%	1.29	64.1%	1.02
Supplies & Services	\$1,219,596	24.3%	40.2%	0.61	40.2%	0.61	39.5%	0.62	24.7%	0.98
Capital Component	\$324,963	6.5%	8.7%	0.75	5.8%	1.12	8.3%	0.78	5.3%	1.23
Bad Debt	\$202,120	4.0%	3.6%	1.12	4.2%	0.96	1.6%	2.52	5.8%	0.69
Fiscal Statistics										
Operating Margin (%)		12.0%	7.6%	1.58	10.9%	1.10	4.5%	2.66	7.0%	1.72
Total Hospital Net Income (%)		12.0%	8.6%	1.39	11.3%	1.06	4.6%	2.61	7.0%	1.72
Return on Equity (%)		19.9%	7.2%	2.77	10.0%	1.99	7.1%	2.81	9.6%	2.08
Current Ratio		34.4	2.8	12.28	6.1	5.64	2.0	17.20	29.9	1.15
Days in Net Patient Accounts Receivable		99.1	51.2	1.94	64.1	1.55	69.6	1.42	85.5	1.16
Average Payment Period		3.4	53.8	0.06	45.4	0.07	60.6	0.06	3.2	1.07
Equity Financing (%)		98.7%	58.5%	1.69	69.7%	1.42	55.9%	1.77	82.1%	1.20
Long-Term Debt to Equity Ratio		0.0	0.4	N/A	0.1	N/A	0.4	N/A	0.0	N/A
Times Interest Earned		0.0	6.9	N/A	23.9	N/A	3.4	N/A	0.0	N/A
Total Asset Turnover		1.7	0.8	2.08	0.9	1.85	1.5	1.11	1.4	1.21
Average Age of Plant (Years)		21.9	9.1	2.41	12.5	1.75	10.7	2.05	17.9	1.22
Increase (Decrease) Total Net Patient Revenue		10.2%	9.1%	1.12	11.2%	0.91	10.3%	0.99	37.2%	0.27
Outpatient Gross Revenue (% of Total GPR)		66.5%	46.6%	1.43	47.7%	1.39	32.1%	2.07	65.4%	1.02
Net Revenue Statistics										
Inpatient Net Revenue per Discharge		\$5,846	\$9,724	0.60	\$9,722	0.60	\$14,623	0.40	\$5,500	1.06
Inpatient Net Revenue per Day		\$1,174	\$2,239	0.52	\$2,523	0.47	\$1,624	0.72	\$1,179	1.00
Outpatient Net Revenue per Visit		\$167	\$430	0.39	\$512	0.33	\$339	0.49	\$151	1.11

Income Statement		Assets		Liabilities & Fund Balances	
Gross Patient Revenue (GPR)	\$7,714,860	Cash & Cash Equivalents	\$0	Current Liabilities	\$45,000
Less Deductions	\$2,039,543	Net Patient Receivables	\$1,541,032	Long-Term Debt	\$0
Net Patient Revenue	\$5,675,317	Other Receivables	\$0	Other Liabilities	\$0
Plus Other Revenue	\$16,137			Subtotal	\$45,000
Total Revenue	\$5,691,454	Land, Buildings & Equipment (Net)	\$1,877,483	Unrestricted Fund Balance	\$3,380,355
Less Expenses	\$5,008,993	Other Assets	\$6,840	Restricted Fund Balance	\$0
Non-Operating Gains/Losses	\$0	Total Assets	\$3,425,355	Total Liabilities & Fund Balance	\$3,425,355
Net Income	\$682,461				