

085 Wheaton Franciscan Healthcare-St Francis Hospital
 3237 S 16th St
 Milwaukee, WI 53215
 414-647-5000

Fiscal Year: 07/01 to 06/30
 Type: GMS
 General Medical & Surgical
 Control: Religious Organization

County: Milwaukee
 Analysis Area: Milwaukee County (2B)
 Volume Group: 6

Selected Utilization Statistics	FY 2005	All GMS Hospitals		Analysis Area 2B		Volume Group 6		FY 2005 vs. 2004	
		Value	Ratio	Value	Ratio	Value	Ratio	FY 2004	Ratio
Occupancy Rate (%)									
Adult Medical-Surgical	79.8%	59.1%	1.35	70.3%	1.13	59.5%	1.34	50.1%	1.59
Obstetrics	42.3%	41.6%	1.02	47.8%	0.89	42.0%	1.01	37.1%	1.14
Pediatrics	0.0%	54.2%	N/A	92.7%	N/A	85.7%	N/A	0.0%	N/A
Total Hospital	70.9%	57.7%	1.23	37.4%	1.90	56.1%	1.26	57.8%	1.23
Average Census (Patients)									
Adult Medical-Surgical	31.9	31.3	1.02	84.6	0.38	47.6	0.67	35.1	0.91
Obstetrics	14.0	5.4	2.59	20.6	0.68	8.4	1.66	13.0	1.08
Pediatrics	0.0	2.2	N/A	17.6	N/A	8.4	N/A	0.0	N/A
Total Hospital	117.8	54.6	2.16	123.4	0.95	93.0	1.27	122.6	0.96
Average Length of Stay (Days)									
Adult Medical-Surgical	5.4	3.7	1.47	4.2	1.30	3.7	1.47	5.4	1.01
Obstetrics	3.7	2.4	1.53	2.9	1.27	2.6	1.41	3.4	1.07
Pediatrics	0.0	2.5	N/A	2.5	N/A	2.4	N/A	0.0	N/A
Total Hospital	4.0	4.3	0.94	5.0	0.81	4.2	0.96	4.4	0.92
Surgical Operations									
Inpatient	2,794	1,644	1.70	3,104	0.90	3,329	0.84	3,136	0.89
Outpatient	4,927	3,777	1.30	4,364	1.13	7,486	0.66	5,885	0.84
Inpatient as % of All Surgeries	36.2%	30.3%	1.19	41.6%	0.87	30.8%	1.17	34.8%	1.04
Outpatient Visits									
Non-Emergency Visits	126,769	84,436	1.50	132,317	0.96	164,395	0.77	123,964	1.02
Emergency Visits	38,190	15,777	2.42	26,748	1.43	25,464	1.50	36,767	1.04
Full-Time Equivalents (FTEs)									
Administrators	48.9	17.4	2.81	40.4	1.21	29.5	1.66	52.7	0.93
Nurses, Licensed	306.3	173.6	1.76	332.6	0.92	311.5	0.98	299.8	1.02
Ancillary Nursing Personnel	88.6	34.8	2.54	79.3	1.12	55.1	1.61	96.3	0.92
All Other Personnel	527.1	410.2	1.28	715.2	0.74	765.1	0.69	572.2	0.92
Total FTEs	970.8	636.0	1.53	1,167.5	0.83	1,161.3	0.84	1,021.0	0.95
FTEs per 100 Patient Census (Adjusted)									
Administrators	23.8	17.1	1.39	18.9	1.26	16.6	1.44	25.4	0.94
Nurses, Licensed	149.1	170.3	0.88	155.9	0.96	175.3	0.85	144.6	1.03
Ancillary Nursing Personnel	43.1	34.1	1.26	37.2	1.16	31.0	1.39	46.5	0.93
All Other Personnel	256.5	402.4	0.64	335.2	0.77	430.6	0.60	276.0	0.93
Total FTEs	472.5	623.8	0.76	547.2	0.86	653.6	0.72	492.5	0.96

Total Hospital:
 Beds Set Up & Staffed 166
 Discharges 10,626
 Inpatient Days 42,985

Contract with:
 Health Maintenance Organization (HMO) Yes
 Preferred Provider Organization (PPO) Yes

Medicare-certified Swing Beds:
 Beds Set Up & Staffed 0
 Discharges 0
 Inpatient Days 0

Newborn Nursery:
 Bassinets 21
 Total Births 1,572
 Newborn Days 3,172

085 Wheaton Franciscan Healthcare-St Francis Hospital
Milwaukee, WI 53215

Inpatient Service Area	Level of Service*	Beds Set Up & Staffed 06/30/2005	Discharges & Transfers**	Patient Days of Care	Occupancy Rate (%)	Average Census (Patients)	Average Length of Stay (Days)
General Medical-Surgical							
Adult Medical-Surgical, Acute	1	40	2,139	11,644	79.8%	31.9	5.4
Orthopedic	1	24	1,900	6,714	76.6%	18.4	3.5
Rehabilitation & Physical Medicine	4	0	0	0	0.0%	0.0	0.0
Hospice	2	0	0	0	0.0%	0.0	0.0
Acute Long-Term Care	3	0	0	0	0.0%	0.0	0.0
Other Acute	5	0	0	0	0.0%	0.0	0.0
Pediatric, acute	2	0	0	0	0.0%	0.0	0.0
Obstetrics	1	33	1,390	5,100	42.3%	14.0	3.7
Psychiatric	3	0	0	0	0.0%	0.0	0.0
Alcoholism/chemical dependency	2	0	0	0	0.0%	0.0	0.0
ICU/CCU							
Medical-Surgical Intensive Care	2	0	0	0	0.0%	0.0	0.0
Cardiac Intensive Unit	2	0	0	0	0.0%	0.0	0.0
Pediatric Intensive Care	5	0	0	0	0.0%	0.0	0.0
Burn Care	5	0	0	0	0.0%	0.0	0.0
Mixed Intensive Care	1	20	358	4,893	67.0%	13.4	13.7
Step-Down (Special Care)	1	43	3,286	12,540	79.9%	34.4	3.8
Neonatal Intensive/Intermediate Care	1	6	203	1,075	49.1%	2.9	5.3
Other Intensive Care	5	0	0	0	0.0%	0.0	0.0
Subacute care	3	0	0	0	0.0%	0.0	0.0
Other inpatient	5	0	0	0	0.0%	0.0	0.0

Note: data should be used only in rows; do not summarize columns.

* 1 = Provided-Distinct Unit, 2 = Provided-Not Distinct Unit, 3 = Available in Network
4 = Contracted, 5 = Service Not Provided

** Transfers, which may be estimated, refer only to those between units.

Occupation	Number Full-Time	Number Part-Time	Number FTE	Occupation	Number Full-Time	Number Part-Time	Number FTE
Administrators/Assistant Administrators	44	8	48.9	Radiological Services Personnel	35	32	53.3
Physicians & Dentists	1	0	1.0	Respiratory Therapists	10	25	17.5
Medical & Dental Residents	0	9	0.0	Occupational Therapists	3	7	5.2
Registered Nurses	164	238	293.0	Occupational Therapy Assistants/Aides	0	0	0.0
Certified Nurse Midwives	0	0	0.0	Physical Therapists	12	7	15.1
Licensed Practical Nurses	2	6	6.1	Physical Therapy Assistants/Aides	5	2	6.1
Ancillary Nursing Personnel	40	104	88.6	Recreational Therapists	2	0	2.0
Physician Assistants	0	0	0.0	Dietitians & Nutritionists	0	11	6.0
Nurse Practitioners	4	10	7.2	Psychologists	1	1	1.1
Medical Records Personnel	26	9	29.8	Social Workers	0	0	0.0
Pharmacy Personnel	13	21	24.4	All Other Health Professionals	54	31	60.7
Clinical Laboratory Personnel	0	0	0.0	All Other Personnel	217	136	286.6
Surgical Personnel	14	6	18.3	Total	647	663	970.8

085 Wheaton Franciscan Healthcare-St Francis Hospital
Milwaukee, WI 53215

Selected Financial Statistics	FY 2005	All GMS Hospitals		Analysis Area 2B		Volume Group 6		FY 2005 vs. 2004		
		Value	Ratio	Value	Ratio	Value	Ratio	FY 2004	Ratio	
Gross Revenue as % of Total Gross Patient Revenue										
Medicare	\$162,911,194	38.0%	41.4%	0.92	39.4%	0.97	37.1%	1.03	38.2%	1.00
Medical Assistance	\$60,116,190	14.0%	10.2%	1.38	15.1%	0.93	12.4%	1.13	14.2%	0.99
Commercial	\$186,353,751	43.5%	41.7%	1.04	37.4%	1.16	45.1%	0.96	44.0%	0.99
All Other	\$18,881,331	4.4%	6.8%	0.65	8.1%	0.54	5.4%	0.82	3.5%	1.25
Deductions as % of Total Gross Patient Revenue										
Medicare	\$116,552,951	27.2%	25.3%	1.08	26.2%	1.04	23.7%	1.15	27.6%	0.99
Medical Assistance	\$47,806,166	11.2%	7.7%	1.45	11.7%	0.95	9.1%	1.23	10.8%	1.03
Commercial	\$80,492,231	18.8%	9.7%	1.94	10.0%	1.88	11.0%	1.71	19.5%	0.96
Charity Care	\$7,714,225	1.8%	1.5%	1.20	1.9%	0.95	1.4%	1.29	0.9%	2.07
All Other	\$5,120,410	1.2%	1.5%	0.80	2.1%	0.57	1.1%	1.09	1.3%	0.93
Total Deductions	\$257,685,983	60.2%	45.7%	1.32	51.9%	1.16	46.4%	1.30	60.2%	1.00
Other Revenue & Net Gains or Losses										
Other Revenue as % of Total Revenue		1.7%	4.4%	0.39	4.0%	0.43	7.4%	0.23	1.9%	0.90
Net Gains/Losses as % of Net Income		4.0%	12.3%	0.33	9.1%	0.44	12.2%	0.33	0.4%	9.32
Expenses as % of Total Expenses										
Salary/Fringe Benefits	\$70,777,473	41.0%	47.5%	0.86	42.1%	0.97	47.2%	0.87	39.3%	1.04
Supplies & Services	\$80,807,979	46.9%	40.2%	1.17	45.8%	1.02	41.3%	1.13	48.5%	0.97
Capital Component	\$11,319,540	6.6%	8.7%	0.75	8.4%	0.78	8.7%	0.75	7.3%	0.90
Bad Debt	\$9,575,985	5.6%	3.6%	1.54	3.7%	1.50	2.8%	1.98	4.9%	1.12
Fiscal Statistics										
Operating Margin (%)		0.6%	7.6%	0.08	6.0%	0.11	8.2%	0.08	0.6%	1.00
Total Hospital Net Income (%)		0.7%	8.6%	0.08	6.5%	0.10	9.2%	0.07	0.6%	1.04
Return on Equity (%)		1.1%	7.2%	0.15	5.5%	0.20	7.8%	0.14	1.1%	1.00
Current Ratio		2.3	2.8	0.83	2.4	0.97	2.3	1.01	2.1	1.10
Days in Net Patient Accounts Receivable		44.6	51.2	0.87	43.4	1.03	54.1	0.82	46.7	0.96
Average Payment Period		25.2	53.8	0.47	62.7	0.40	55.7	0.45	27.8	0.91
Equity Financing (%)		39.9%	58.5%	0.68	58.4%	0.68	55.2%	0.72	40.9%	0.97
Long-Term Debt to Equity Ratio		0.7	0.4	1.67	0.4	1.67	0.5	1.33	0.7	0.93
Times Interest Earned		1.8	6.9	0.26	5.9	0.31	6.5	0.28	1.6	1.13
Total Asset Turnover		1.6	0.8	2.04	0.8	2.04	0.8	2.04	1.7	0.96
Average Age of Plant (Years)		9.2	9.1	1.01	9.0	1.02	8.5	1.08	7.7	1.20
Increase (Decrease) Total Net Patient Revenue		-0.5%	9.1%	N/A	7.5%	N/A	8.8%	N/A	17.1%	N/A
Outpatient Gross Revenue (% of Total GPR)		42.8%	46.6%	0.92	37.1%	1.15	47.8%	0.90	40.9%	1.05
Net Revenue Statistics										
Inpatient Net Revenue per Discharge		\$8,386	\$9,724	0.86	\$12,721	0.66	\$9,588	0.87	\$8,730	0.96
Inpatient Net Revenue per Day		\$2,073	\$2,239	0.93	\$2,545	0.81	\$2,298	0.90	\$1,989	1.04
Outpatient Net Revenue per Visit		\$494	\$430	1.15	\$444	1.11	\$409	1.21	\$512	0.96

Income Statement		Assets		Liabilities & Fund Balances	
Gross Patient Revenue (GPR)	\$428,262,466	Cash & Cash Equivalents	\$928,667	Current Liabilities	\$11,291,141
Less Deductions	\$257,685,983	Net Patient Receivables	\$20,846,843	Long-Term Debt	\$28,295,162
Net Patient Revenue	\$170,576,483	Other Receivables	\$1,996,868	Other Liabilities	\$24,403,323
Plus Other Revenue	\$3,010,030			Subtotal	\$63,989,626
Total Revenue	\$173,586,511	Land, Buildings & Equipment (Net)	\$71,613,774	Unrestricted Fund Balance	\$42,456,917
Less Expenses	\$172,480,977	Other Assets	\$11,060,391	Restricted Fund Balance	\$0
Non-Operating Gains/Losses	\$46,551			Total Liabilities & Fund Balance	\$106,446,543
Net Income	\$1,152,085	Total Assets	\$106,446,543		