

085 Wheaton Franciscan Healthcare-St Francis, Inc
 3237 South 16th Street
 Milwaukee, WI 53215
 414-647-5000

Fiscal Year: 07/01 to 06/30
 Type: GMS
 General Medical & Surgical
 Control: Religious Organization

County: Milwaukee
 Analysis Area: Milwaukee County (2B)
 Volume Group: 6

Selected Utilization Statistics	FY 2007	All GMS Hospitals		Analysis Area 2B		Volume Group 6		FY 2007 vs. 2006	
		Value	Ratio	Value	Ratio	Value	Ratio	FY 2006	Ratio
Occupancy Rate (%)									
Adult Medical-Surgical	66.0%	60.0%	1.10	68.8%	0.96	61.4%	1.07	64.5%	1.02
Obstetrics	31.1%	42.5%	0.73	48.2%	0.65	42.2%	0.74	29.9%	1.04
Pediatrics	0.0%	55.1%	N/A	90.0%	N/A	82.3%	N/A	0.0%	N/A
Total Hospital	55.7%	57.1%	0.97	65.6%	0.85	57.5%	0.97	51.4%	1.08
Average Census (Patients)									
Adult Medical-Surgical	26.4	32.2	0.82	123.6	0.21	49.4	0.53	25.8	1.02
Obstetrics	10.3	5.5	1.85	20.7	0.50	8.6	1.20	9.9	1.04
Pediatrics	0.0	2.3	N/A	21.1	N/A	9.9	N/A	0.0	N/A
Total Hospital	106.9	53.3	2.01	160.1	0.67	103.2	1.04	98.7	1.08
Average Length of Stay (Days)									
Adult Medical-Surgical	4.4	3.7	1.20	4.2	1.05	3.8	1.18	4.6	0.96
Obstetrics	2.4	2.3	1.04	2.8	0.88	2.5	0.97	2.4	1.00
Pediatrics	0.0	2.2	N/A	2.1	N/A	2.1	N/A	0.0	N/A
Total Hospital	4.1	4.2	0.98	4.8	0.85	4.3	0.95	4.1	1.00
Surgical Operations									
Inpatient	2,166	1,939	1.12	6,730	0.32	3,476	0.62	2,137	1.01
Outpatient	4,004	4,175	0.96	9,168	0.44	7,518	0.53	4,066	0.98
Inpatient as % of All Surgeries	35.1%	31.7%	1.11	42.3%	0.83	31.6%	1.11	34.5%	1.02
Outpatient Visits									
Non-Emergency Visits	116,684	90,979	1.28	204,153	0.57	187,282	0.62	116,173	1.00
Emergency Visits	39,242	15,916	2.47	37,830	1.04	28,547	1.37	36,374	1.08
Full-Time Equivalents (FTEs)									
Administrators	34.9	16.4	2.12	37.4	0.93	30.3	1.15	47.1	0.74
Nurses, Licensed	269.8	187.1	1.44	473.3	0.57	354.1	0.76	284.1	0.95
Ancillary Nursing Personnel	65.9	37.2	1.77	91.3	0.72	68.4	0.96	82.0	0.80
All Other Personnel	579.6	437.1	1.33	972.2	0.60	799.4	0.73	532.5	1.09
Total FTEs	950.1	677.8	1.40	1,574.3	0.60	1,252.3	0.76	945.7	1.00
FTEs per 100 Patient Census (Adjusted)									
Administrators	18.2	15.7	1.16	12.4	1.47	15.9	1.14	26.7	0.68
Nurses, Licensed	140.7	179.0	0.79	156.6	0.90	186.0	0.76	161.1	0.87
Ancillary Nursing Personnel	34.4	35.6	0.97	30.2	1.14	35.9	0.96	46.5	0.74
All Other Personnel	302.3	418.1	0.72	321.6	0.94	419.8	0.72	302.0	1.00
Total FTEs	495.6	648.4	0.76	520.7	0.95	657.6	0.75	536.4	0.92

Total Hospital:
 Beds Set Up & Staffed 192
 Discharges 9,467
 Inpatient Days 39,026

Contract with:
 Health Maintenance Organization (HMO) Yes
 Preferred Provider Organization (PPO) Yes

Medicare-certified Swing Beds:
 Beds Set Up & Staffed 0
 Discharges 0
 Inpatient Days 0

Newborn Nursery:
 Bassinets 20
 Total Births 1,227
 Newborn Days 2,471

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Inpatient Service Area	Level of Service*	Beds Set Up & Staffed 06/30/2007	Discharges & Transfers**	Patient Days of Care	Occupancy Rate (%)	Average Census (Patients)	Average Length of Stay (Days)
General Medical-Surgical							
Adult Medical-Surgical, Acute	1	40	2,172	9,631	66.0%	26.4	4.4
Orthopedic	1	24	1,219	4,433	50.6%	12.1	3.6
Rehabilitation & Physical Medicine	4	0	0	0	0.0%	0.0	0.0
Hospice	2	0	0	0	0.0%	0.0	0.0
Acute Long-Term Care	3	0	0	0	0.0%	0.0	0.0
Other Acute	5	0	0	0	0.0%	0.0	0.0
Pediatric, acute	2	0	0	0	0.0%	0.0	0.0
Obstetrics	1	33	1,536	3,750	31.1%	10.3	2.4
Psychiatric	1	26	1,052	4,603	48.5%	12.6	4.4
Alcoholism/chemical dependency	2	0	0	0	0.0%	0.0	0.0
ICU/CCU							
Medical-Surgical Intensive Care	2	0	0	0	0.0%	0.0	0.0
Cardiac Intensive Unit	2	0	0	0	0.0%	0.0	0.0
Pediatric Intensive Care	5	0	0	0	0.0%	0.0	0.0
Burn Care	5	0	0	0	0.0%	0.0	0.0
Mixed Intensive Care	1	20	391	4,487	61.5%	12.3	11.5
Step-Down (Special Care)	1	43	2,878	11,364	72.4%	31.1	3.9
Neonatal Intensive/Intermediate Care	1	6	138	688	31.4%	1.9	5.0
Other Intensive Care	5	0	0	0	0.0%	0.0	0.0
Subacute care	3	0	0	0	0.0%	0.0	0.0
Other inpatient	5	0	0	0	0.0%	0.0	0.0

Note: data should be used only in rows; do not summarize columns.

* 1 = Provided-Distinct Unit, 2 = Provided-Not Distinct Unit, 3 = Available in Network
4 = Contracted, 5 = Service Not Provided

** Transfers, which may be estimated, refer only to those between units.

Occupation	Number Full-Time	Number Part-Time	Number FTE	Occupation	Number Full-Time	Number Part-Time	Number FTE
Administrators/Assistant Administrators	32	7	34.9	Radiological Services Personnel	40	31	51.1
Physicians & Dentists	0	0	0.0	Respiratory Therapists	13	17	18.4
Medical & Dental Residents	0	0	0.0	Occupational Therapists	6	5	7.7
Registered Nurses	198	160	255.5	Occupational Therapy Assistants/Aides	0	0	0.0
Certified Nurse Midwives	0	0	0.0	Physical Therapists	11	7	13.8
Licensed Practical Nurses	2	5	4.3	Physical Therapy Assistants/Aides	0	0	0.0
Ancillary Nursing Personnel	46	50	65.9	Recreational Therapists	0	0	0.0
Physician Assistants	0	0	0.0	Dietitians & Nutritionists	3	3	4.6
Nurse Practitioners	4	6	10.0	Psychologists	1	0	1.0
Medical Records Personnel	21	11	24.2	Social Workers	2	2	2.5
Pharmacy Personnel	21	10	23.6	All Other Health Professionals	96	49	110.2
Clinical Laboratory Personnel	0	0	0.0	All Other Personnel	250	126	307.8
Surgical Personnel	13	4	14.7	Total	759	493	950.1

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Selected Financial Statistics	FY 2007	All GMS Hospitals		Analysis Area		Volume Group		FY 2007 vs. 2006		
		Value	Ratio	Value	Ratio	Value	Ratio	FY 2006	Ratio	
Gross Revenue as % of Total Gross Patient Revenue										
Medicare	\$176,510,707	42.3%	41.3%	1.02	38.5%	1.10	37.5%	1.13	42.1%	1.00
Medical Assistance	\$86,451,976	20.7%	10.5%	1.97	16.1%	1.29	13.5%	1.53	17.1%	1.21
Commercial	\$131,786,746	31.6%	41.4%	0.76	37.9%	0.83	42.9%	0.74	35.5%	0.89
All Other	\$22,770,875	5.5%	6.6%	0.82	7.5%	0.72	6.1%	0.90	5.3%	1.02
Deductions as % of Total Gross Patient Revenue										
Medicare	\$124,164,797	29.7%	25.8%	1.15	26.0%	1.15	23.9%	1.24	30.4%	0.98
Medical Assistance	\$68,771,231	16.5%	7.9%	2.07	11.9%	1.38	10.2%	1.61	13.9%	1.19
Commercial	\$52,729,199	12.6%	11.0%	1.15	12.1%	1.05	11.2%	1.13	14.3%	0.88
Charity Care	\$4,858,123	1.2%	1.6%	0.73	1.4%	0.81	1.4%	0.82	1.8%	0.63
All Other	\$13,368,609	3.2%	1.6%	1.98	2.6%	1.23	1.3%	2.55	2.2%	1.45
Total Deductions	\$263,891,959	63.2%	48.1%	1.31	54.0%	1.17	48.3%	1.31	62.6%	1.01
Other Revenue & Net Gains or Losses										
Other Revenue as % of Total Revenue		1.8%	4.7%	0.38	4.4%	0.40	7.9%	0.22	2.0%	0.88
Net Gains/Losses as % of Net Income		0.3%	25.2%	0.01	18.0%	0.01	21.3%	0.01	-0.3%	N/A
Expenses as % of Total Expenses										
Salary/Fringe Benefits	\$67,283,911	44.7%	47.6%	0.94	42.8%	1.05	46.3%	0.97	42.0%	1.07
Supplies & Services	\$62,313,974	41.4%	40.1%	1.03	45.1%	0.92	41.8%	0.99	46.4%	0.89
Capital Component	\$11,977,137	8.0%	8.8%	0.91	8.6%	0.93	8.7%	0.91	7.4%	1.08
Bad Debt	\$8,865,345	5.9%	3.6%	1.63	3.5%	1.69	3.2%	1.85	4.2%	1.40
Fiscal Statistics										
Operating Margin (%)		3.8%	7.0%	0.54	6.8%	0.56	8.1%	0.47	-7.4%	N/A
Total Hospital Net Income (%)		3.8%	9.2%	0.42	8.2%	0.46	10.1%	0.38	-7.3%	N/A
Return on Equity (%)		6.6%	7.4%	0.89	6.4%	1.03	7.8%	0.84	-12.3%	N/A
Current Ratio		2.5	3.1	0.78	2.9	0.85	3.3	0.73	2.0	1.25
Days in Net Patient Accounts Receivable		50.0	52.5	0.95	47.3	1.06	54.8	0.91	44.6	1.12
Average Payment Period		26.8	50.4	0.53	56.5	0.47	48.1	0.56	27.1	0.99
Equity Financing (%)		61.6%	60.8%	1.01	60.1%	1.02	60.9%	1.01	35.2%	1.75
Long-Term Debt to Equity Ratio		0.4	0.4	1.05	0.4	1.12	0.4	1.02	0.8	0.50
Times Interest Earned		4.8	7.3	0.66	7.5	0.64	7.4	0.65	-6.1	N/A
Total Asset Turnover		1.7	0.8	2.19	0.8	2.25	0.8	2.27	1.7	1.03
Average Age of Plant (Years)		10.2	9.2	1.12	9.0	1.13	9.0	1.14	10.0	1.02
Increase (Decrease) Total Net Patient Revenue		6.4%	7.5%	0.86	6.2%	1.04	6.8%	0.94	-15.4%	N/A
Outpatient Gross Revenue (% of Total GPR)		44.2%	49.0%	0.90	38.8%	1.14	45.8%	0.97	44.0%	1.01
Net Revenue Statistics										
Inpatient Net Revenue per Discharge	\$9,033		\$11,671	0.77	\$14,023	0.64	\$12,402	0.73	\$8,634	1.05
Inpatient Net Revenue per Day	\$2,191		\$2,752	0.80	\$2,899	0.76	\$2,855	0.77	\$2,089	1.05
Outpatient Net Revenue per Visit	\$437		\$516	0.85	\$446	0.98	\$433	1.01	\$453	0.96

Income Statement		Assets		Liabilities & Fund Balances	
Gross Patient Revenue (GPR)	\$417,520,304	Cash & Cash Equivalents	\$228,259	Current Liabilities	\$10,352,382
Less Deductions	\$263,891,959	Net Patient Receivables	\$21,036,149	Long-Term Debt	\$23,435,175
Net Patient Revenue	\$153,628,345	Other Receivables	\$16,850	Other Liabilities	\$1,054,086
Plus Other Revenue	\$2,756,267			Subtotal	\$34,841,643
Total Revenue	\$156,384,613	Land, Buildings & Equipment (Net)	\$70,427,930	Unrestricted Fund Balance	\$55,793,806
Less Expenses	\$150,440,367	Other Assets	-\$1,073,739	Restricted Fund Balance	\$0
Non-Operating Gains/Losses	\$15,050			Total Liabilities & Fund Balance	\$90,635,449
Net Income	\$5,959,295	Total Assets	\$90,635,449		