

086 Wheaton Franciscan Healthcare-St Joseph, Inc
 5000 West Chambers Street
 Milwaukee, WI 53210
 414-447-2000

Fiscal Year: 07/01 to 06/30
 Type: **GMS**
 General Medical & Surgical
 Control: **Religious Organization**

County: **Milwaukee**
 Analysis Area: **Milwaukee County (2B)**
 Volume Group: **7**

Selected Utilization Statistics	FY 2007	All GMS Hospitals		Analysis Area 2B		Volume Group 7		FY 2007 vs. 2006	
		Value	Ratio	Value	Ratio	Value	Ratio	FY 2006	Ratio
Occupancy Rate (%)									
Adult Medical-Surgical	70.9%	60.0%	1.18	68.8%	1.03	71.6%	0.99	60.0%	1.18
Obstetrics	51.6%	42.5%	1.21	48.2%	1.07	52.8%	0.98	57.0%	0.90
Pediatrics	0.0%	55.1%	N/A	90.0%	N/A	45.6%	N/A	0.0%	N/A
Total Hospital	62.4%	57.1%	1.09	65.6%	0.95	65.5%	0.95	62.0%	1.01
Average Census (Patients)									
Adult Medical-Surgical	112.1	32.2	3.48	123.6	0.91	118.3	0.95	105.6	1.06
Obstetrics	39.7	5.5	7.16	20.7	1.92	18.4	2.16	43.9	0.90
Pediatrics	0.0	2.3	N/A	21.1	N/A	4.6	N/A	0.0	N/A
Total Hospital	224.7	53.3	4.22	160.1	1.40	209.6	1.07	234.3	0.96
Average Length of Stay (Days)									
Adult Medical-Surgical	4.6	3.7	1.24	4.2	1.08	3.9	1.18	4.1	1.12
Obstetrics	3.0	2.3	1.27	2.8	1.07	2.3	1.28	3.1	0.95
Pediatrics	0.0	2.2	N/A	2.1	N/A	3.0	N/A	0.0	N/A
Total Hospital	4.9	4.2	1.17	4.8	1.02	4.6	1.08	5.0	0.98
Surgical Operations									
Inpatient	3,209	1,939	1.65	6,730	0.48	7,935	0.40	3,023	1.06
Outpatient	7,233	4,175	1.73	9,168	0.79	13,459	0.54	6,723	1.08
Inpatient as % of All Surgeries	30.7%	31.7%	0.97	42.3%	0.73	37.1%	0.83	31.0%	0.99
Outpatient Visits									
Non-Emergency Visits	251,092	90,979	2.76	204,153	1.23	269,500	0.93	192,669	1.30
Emergency Visits	77,147	15,916	4.85	37,830	2.04	41,234	1.87	60,747	1.27
Full-Time Equivalents (FTEs)									
Administrators	59.8	16.4	3.64	37.4	1.60	46.9	1.27	5.1	11.70
Nurses, Licensed	576.2	187.1	3.08	473.3	1.22	662.2	0.87	674.6	0.85
Ancillary Nursing Personnel	145.2	37.2	3.91	91.3	1.59	134.1	1.08	161.0	0.90
All Other Personnel	1,061.4	437.1	2.43	972.2	1.09	1,442.8	0.74	1,085.9	0.98
Total FTEs	1,842.6	677.8	2.72	1,574.3	1.17	2,286.1	0.81	1,926.6	0.96
FTEs per 100 Patient Census (Adjusted)									
Administrators	15.4	15.7	0.98	12.4	1.25	12.9	1.20	1.3	11.48
Nurses, Licensed	148.7	179.0	0.83	156.6	0.95	182.1	0.82	177.4	0.84
Ancillary Nursing Personnel	37.5	35.6	1.05	30.2	1.24	36.9	1.02	42.3	0.88
All Other Personnel	273.9	418.1	0.66	321.6	0.85	396.7	0.69	285.5	0.96
Total FTEs	475.5	648.4	0.73	520.7	0.91	628.6	0.76	506.6	0.94

Total Hospital:
 Beds Set Up & Staffed 360
 Discharges 16,670
 Inpatient Days 82,012

Contract with:
 Health Maintenance Organization (HMO) Yes
 Preferred Provider Organization (PPO) Yes

Medicare-certified Swing Beds:
 Beds Set Up & Staffed 0
 Discharges 0
 Inpatient Days 0

Newborn Nursery:
 Bassinets 50
 Total Births 4,510
 Newborn Days 8,991

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Inpatient Service Area	Level of Service*	Beds Set Up & Staffed 06/30/2007	Discharges & Transfers**	Patient Days of Care	Occupancy Rate (%)	Average Census (Patients)	Average Length of Stay (Days)
General Medical-Surgical							
Adult Medical-Surgical, Acute	1	158	8,985	40,899	70.9%	112.1	4.6
Orthopedic	3	0	0	0	0.0%	0.0	0.0
Rehabilitation & Physical Medicine	1	39	588	8,282	58.2%	22.7	14.1
Hospice	2	0	0	0	0.0%	0.0	0.0
Acute Long-Term Care	3	0	0	0	0.0%	0.0	0.0
Other Acute	5	0	0	0	0.0%	0.0	0.0
Pediatric, acute	2	8	79	0	0.0%	0.0	0.0
Obstetrics	1	77	4,871	14,494	51.6%	39.7	3.0
Psychiatric	3	0	0	0	0.0%	0.0	0.0
Alcoholism/chemical dependency	3	0	0	0	0.0%	0.0	0.0
ICU/CCU							
Medical-Surgical Intensive Care	5	0	0	0	0.0%	0.0	0.0
Cardiac Intensive Unit	5	0	0	0	0.0%	0.0	0.0
Pediatric Intensive Care	5	0	0	0	0.0%	0.0	0.0
Burn Care	5	0	0	0	0.0%	0.0	0.0
Mixed Intensive Care	1	24	1,607	6,376	72.8%	17.5	4.0
Step-Down (Special Care)	5	0	0	0	0.0%	0.0	0.0
Neonatal Intensive/Intermediate Care	1	54	540	11,961	60.7%	32.8	22.2
Other Intensive Care	5	0	0	0	0.0%	0.0	0.0
Subacute care	5	0	0	0	0.0%	0.0	0.0
Other inpatient	5	0	0	0	0.0%	0.0	0.0

Note: data should be used only in rows; do not summarize columns.

* 1 = Provided-Distinct Unit, 2 = Provided-Not Distinct Unit, 3 = Available in Network
4 = Contracted, 5 = Service Not Provided

** Transfers, which may be estimated, refer only to those between units.

Occupation	Number Full-Time	Number Part-Time	Number FTE	Occupation	Number Full-Time	Number Part-Time	Number FTE
Administrators/Assistant Administrators	58	62	59.8	Radiological Services Personnel	83	64	105.8
Physicians & Dentists	0	15	0.0	Respiratory Therapists	20	6	21.5
Medical & Dental Residents	27	0	27.0	Occupational Therapists	13	22	20.6
Registered Nurses	425	337	572.0	Occupational Therapy Assistants/Aides	3	0	3.0
Certified Nurse Midwives	1	0	1.0	Physical Therapists	23	18	28.4
Licensed Practical Nurses	0	3	2.2	Physical Therapy Assistants/Aides	19	9	21.7
Ancillary Nursing Personnel	103	91	145.2	Recreational Therapists	4	1	4.5
Physician Assistants	0	0	0.0	Dietitians & Nutritionists	15	14	25.6
Nurse Practitioners	1	0	1.0	Psychologists	2	0	2.0
Medical Records Personnel	40	13	42.8	Social Workers	2	2	3.2
Pharmacy Personnel	26	25	31.7	All Other Health Professionals	188	91	207.4
Clinical Laboratory Personnel	0	0	0.0	All Other Personnel	418	153	478.9
Surgical Personnel	30	13	37.4	Total	1,501	939	1,842.6

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Selected Financial Statistics	FY 2007	All GMS Hospitals		Analysis Area		Volume Group		FY 2007 vs. 2006		
		Value	Ratio	Value	Ratio	Value	Ratio	FY 2006	Ratio	
Gross Revenue as % of Total Gross Patient Revenue										
Medicare	\$269,630,983	36.0%	41.3%	0.87	38.5%	0.93	41.8%	0.86	35.9%	1.00
Medical Assistance	\$193,995,481	25.9%	10.5%	2.46	16.1%	1.61	10.0%	2.60	23.3%	1.11
Commercial	\$223,456,374	29.8%	41.4%	0.72	37.9%	0.79	40.8%	0.73	34.7%	0.86
All Other	\$61,895,221	8.3%	6.6%	1.25	7.5%	1.10	7.4%	1.11	6.1%	1.36
Deductions as % of Total Gross Patient Revenue										
Medicare	\$177,653,706	23.7%	25.8%	0.92	26.0%	0.91	26.8%	0.89	23.8%	1.00
Medical Assistance	\$150,515,207	20.1%	7.9%	2.53	11.9%	1.69	7.6%	2.65	18.1%	1.11
Commercial	\$88,525,250	11.8%	11.0%	1.08	12.1%	0.98	11.7%	1.01	13.1%	0.90
Charity Care	\$7,484,322	1.0%	1.6%	0.63	1.4%	0.70	1.8%	0.55	2.3%	0.43
All Other	\$34,933,330	4.7%	1.6%	2.88	2.6%	1.79	2.2%	2.15	2.4%	1.93
Total Deductions	\$459,111,815	61.3%	48.1%	1.27	54.0%	1.14	50.0%	1.23	59.7%	1.03
Other Revenue & Net Gains or Losses										
Other Revenue as % of Total Revenue		3.3%	4.7%	0.69	4.4%	0.75	3.1%	1.06	3.0%	1.07
Net Gains/Losses as % of Net Income		1.8%	25.2%	0.07	18.0%	0.10	26.5%	0.07	1.1%	1.64
Expenses as % of Total Expenses										
Salary/Fringe Benefits	\$125,836,554	42.4%	47.6%	0.89	42.8%	0.99	46.3%	0.92	43.0%	0.99
Supplies & Services	\$129,818,184	43.7%	40.1%	1.09	45.1%	0.97	42.1%	1.04	44.7%	0.98
Capital Component	\$22,814,628	7.7%	8.8%	0.88	8.6%	0.89	8.2%	0.93	7.4%	1.03
Bad Debt	\$18,322,840	6.2%	3.6%	1.71	3.5%	1.77	3.4%	1.84	4.9%	1.27
Fiscal Statistics										
Operating Margin (%)		1.0%	7.0%	0.14	6.8%	0.14	7.2%	0.13	-0.9%	N/A
Total Hospital Net Income (%)		1.0%	9.2%	0.11	8.2%	0.12	9.5%	0.10	-0.9%	N/A
Return on Equity (%)		1.1%	7.4%	0.15	6.4%	0.18	8.1%	0.14	-1.0%	N/A
Current Ratio		2.8	3.1	0.88	2.9	0.96	3.2	0.87	2.3	1.21
Days in Net Patient Accounts Receivable		55.4	52.5	1.05	47.3	1.17	49.4	1.12	49.1	1.13
Average Payment Period		24.6	50.4	0.49	56.5	0.44	49.6	0.50	25.0	0.99
Equity Financing (%)		92.1%	60.8%	1.51	60.1%	1.53	63.2%	1.46	92.3%	1.00
Long-Term Debt to Equity Ratio		0.0	0.4	0.01	0.4	0.01	0.3	0.01	0.0	1.01
Times Interest Earned		47.8	7.3	6.53	7.5	6.37	10.5	4.55	-139.6	N/A
Total Asset Turnover		1.2	0.8	1.49	0.8	1.53	0.8	1.43	1.1	1.06
Average Age of Plant (Years)		10.1	9.2	1.11	9.0	1.12	9.7	1.05	9.7	1.05
Increase (Decrease) Total Net Patient Revenue		7.2%	7.5%	0.96	6.2%	1.16	6.6%	1.08	0.0%	N/A
Outpatient Gross Revenue (% of Total GPR)		42.0%	49.0%	0.86	38.8%	1.08	42.4%	0.99	38.4%	1.09
Net Revenue Statistics										
Inpatient Net Revenue per Discharge	\$10,946		\$11,671	0.94	\$14,023	0.78	\$13,291	0.82	\$9,924	1.10
Inpatient Net Revenue per Day	\$2,225		\$2,752	0.81	\$2,899	0.77	\$2,909	0.76	\$1,970	1.13
Outpatient Net Revenue per Visit	\$327		\$516	0.63	\$446	0.73	\$522	0.63	\$402	0.81

Income Statement		Assets		Liabilities & Fund Balances	
Gross Patient Revenue (GPR)	\$748,978,059	Cash & Cash Equivalents	\$129,526	Current Liabilities	\$18,741,503
Less Deductions	\$459,111,815	Net Patient Receivables	\$43,957,649	Long-Term Debt	\$1,115,787
Net Patient Revenue	\$289,866,244	Other Receivables	\$678,340	Other Liabilities	\$317,427
Plus Other Revenue	\$9,773,415			Subtotal	\$20,174,717
Total Revenue	\$299,639,658	Land, Buildings & Equipment (Net)	\$176,673,816	Unrestricted Fund Balance	\$234,624,542
Less Expenses	\$296,792,206	Other Assets	\$33,359,928	Restricted Fund Balance	\$0
Non-Operating Gains/Losses	\$52,536			Total Liabilities & Fund Balance	\$254,799,259
Net Income	\$2,899,991	Total Assets	\$254,799,259		