

085 Wheaton Franciscan Healthcare-St Francis, Inc
 3237 South 16th Street
 Milwaukee, WI 53215
 414-647-5000

Fiscal Year: 07/01 to 06/30
 Type: **GMS**
 General Medical & Surgical
 Religious Organization
 Control:

County: Milwaukee
 Analysis Area: Milwaukee County (2B)
 Volume Group: 6

Selected Utilization Statistics	FY 2008	All GSM Hospitals		Analysis Area 2B		Volume Group 6		FY 2008 vs. 2007	
		Value	Ratio	Value	Ratio	Value	Ratio	FY 2007	Ratio
Occupancy Rate (%)									
Adult Medical-Surgical	67.9%	60.5%	1.12	70.3%	0.96	60.5%	1.12	66.0%	1.03
Obstetrics	28.3%	42.5%	0.67	54.6%	0.52	41.7%	0.68	31.1%	0.91
Pediatrics	0.0%	57.0%	N/A	84.0%	N/A	82.0%	N/A	0.0%	N/A
Total Hospital	59.2%	58.4%	1.02	67.7%	0.88	57.7%	1.03	55.7%	1.06
Average Census (Patients)									
Adult Medical-Surgical	27.1	31.3	0.87	124.8	0.22	51.1	0.53	26.4	1.03
Obstetrics	9.3	5.7	1.64	24.4	0.38	9.1	1.02	10.3	0.91
Pediatrics	0.0	2.4	N/A	21.0	N/A	10.4	N/A	0.0	N/A
Total Hospital	113.7	54.6	2.09	176.8	0.64	100.7	1.13	106.9	1.06
Average Length of Stay (Days)									
Adult Medical-Surgical	4.7	3.7	1.27	4.3	1.09	3.7	1.26	4.4	1.06
Obstetrics	2.4	2.4	1.00	2.8	0.85	2.6	0.92	2.4	0.97
Pediatrics	0.0	2.2	N/A	2.1	N/A	2.1	N/A	0.0	N/A
Total Hospital	4.3	4.3	1.00	5.0	0.86	4.4	0.98	4.1	1.04
Surgical Operations									
Inpatient	2,203	1,970	1.12	7,244	0.30	3,267	0.67	2,166	1.02
Outpatient	3,850	4,151	0.93	9,876	0.39	6,433	0.60	4,004	0.96
Inpatient as % of All Surgeries	36.4%	32.2%	1.13	42.3%	0.86	33.7%	1.08	35.1%	1.04
Outpatient Visits									
Non-Emergency Visits	111,443	94,816	1.18	231,107	0.48	204,311	0.55	116,684	0.96
Emergency Visits	40,394	16,124	2.51	41,720	0.97	28,164	1.43	39,242	1.03
Full-Time Equivalents (FTEs)									
Administrators	53.1	18.7	2.85	44.1	1.20	26.0	2.04	34.9	1.52
Nurses, Licensed	266.5	197.1	1.35	546.5	0.49	359.1	0.74	269.8	0.99
Ancillary Nursing Personnel	107.7	37.6	2.87	101.1	1.07	59.3	1.82	65.9	1.63
All Other Personnel	496.7	452.4	1.10	1,080.2	0.46	840.6	0.59	579.6	0.86
Total FTEs	924.0	705.8	1.31	1,771.8	0.52	1,284.9	0.72	950.1	0.97
FTEs per 100 Patient Census (Adjusted)									
Administrators	26.8	17.2	1.56	13.0	2.06	13.4	2.00	18.2	1.47
Nurses, Licensed	134.5	181.8	0.74	161.1	0.84	185.0	0.73	140.7	0.96
Ancillary Nursing Personnel	54.4	34.6	1.57	29.8	1.82	30.5	1.78	34.4	1.58
All Other Personnel	250.7	417.2	0.60	318.5	0.79	433.1	0.58	302.3	0.83
Total FTEs	466.4	650.8	0.72	522.4	0.89	662.1	0.70	495.6	0.94

Total Hospital:
 Beds Set Up & Staffed 192
 Discharges 9,752
 Inpatient Days 41,631

Contract with:
 Health Maintenance Organization (HMO) Yes
 Preferred Provider Organization (PPO) Yes

Medicare-certified Swing Beds:
 Beds Set Up & Staffed 0
 Discharges 0
 Inpatient Days 0

Newborn Nursery:
 Bassinets 20
 Total Births 1,185
 Newborn Days 2,288

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Inpatient Service Area	Level of Service*	Beds Set Up & Staffed 06/30/2008	Discharges & Transfers**	Patient Days of Care	Occupancy Rate (%)	Average Census (Patients)	Average Length of Stay (Days)
General Medical-Surgical							
Adult Medical-Surgical, Acute	1	40	2,106	9,934	67.9%	27.1	4.7
Orthopedic	1	24	1,612	6,016	68.5%	16.4	3.7
Rehabilitation & Physical Medicine	4	0	0	0	0.0%	0.0	0.0
Hospice	2	0	0	0	0.0%	0.0	0.0
Acute Long-Term Care	3	0	0	0	0.0%	0.0	0.0
Other Acute	5	0	0	0	0.0%	0.0	0.0
Pediatric, acute	2	0	0	0	0.0%	0.0	0.0
Obstetrics	1	33	1,441	3,413	28.3%	9.3	2.4
Psychiatric	1	26	1,182	5,349	56.2%	14.6	4.5
Alcoholism/chemical dependency	2	0	0	0	0.0%	0.0	0.0
ICU/CCU							
Medical-Surgical Intensive Care	2	0	0	0	0.0%	0.0	0.0
Cardiac Intensive Unit	2	0	0	0	0.0%	0.0	0.0
Pediatric Intensive Care	5	0	0	0	0.0%	0.0	0.0
Burn Care	5	0	0	0	0.0%	0.0	0.0
Mixed Intensive Care	1	20	472	4,931	67.4%	13.5	10.4
Step-Down (Special Care)	1	43	2,819	11,845	75.3%	32.4	4.2
Neonatal Intensive/Intermediate Care	1	6	146	938	42.7%	2.6	6.4
Other Intensive Care	5	0	0	0	0.0%	0.0	0.0
Subacute care	3	0	0	0	0.0%	0.0	0.0
Other inpatient	5	0	0	0	0.0%	0.0	0.0

Note: data should be used only in rows; do not summarize columns.

* 1 = Provided-Distinct Unit, 2 = Provided-Not Distinct Unit, 3 = Available in Network
4 = Contracted, 5 = Service Not Provided

** Transfers, which may be estimated, refer only to those between units.

Occupation	Number Full-Time	Number Part-Time	Number FTE	Occupation	Number Full-Time	Number Part-Time	Number FTE
Administrators/Assistant Administrators	45	13	53.1	Surgical Personnel	25	8	29.8
Physicians & Dentists	0	0	0.0	Radiological Services Personnel	31	38	51.4
Medical & Dental Residents	0	0	0.0	Respiratory Therapists	12	18	19.5
Registered Nurses	129	233	260.0	Occupational Therapists	2	8	5.3
Certified Nurse Midwives	0	0	0.0	Occupational Therapy Assistants/Aides	0	0	0.0
Licensed Practical Nurses	1	5	3.4	Physical Therapists	8	10	14.3
Ancillary Nursing Personnel	47	126	107.7	Physical Therapy Assistants/Aides	0	0	0.0
Physician Assistants	0	0	0.0	Recreational Therapists	1	1	1.8
Nurse Practitioners	2	6	3.1	Dietitians & Nutritionists	0	4	2.7
Certified Registered Nurse Anesthetists	0	0	0.0	Psychologists	1	0	1.0
Medical Records Personnel	21	10	25.2	Social Workers	1	3	1.5
Pharmacy Personnel	22	11	26.7	All Other Health Professionals	36	9	40.1
Clinical Laboratory Personnel	0	0	0.0	All Other Personnel	205	142	277.3
				Total	589	645	924.0

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Selected Financial Statistics	FY 2008	All GMS Hospitals		Analysis Area 2B		Volume Group 6		FY 2008 vs. 2007		
		Value	Ratio	Value	Ratio	Value	Ratio	FY 2007	Ratio	
Gross Revenue as % of Total Gross Patient Revenue										
Medicare	\$192,267,347	45.4%	41.5%	1.09	38.6%	1.18	38.0%	1.20	42.3%	1.07
Medical Assistance	\$77,435,493	18.3%	10.8%	1.69	16.5%	1.11	13.9%	1.32	20.7%	0.88
Commercial	\$125,592,626	29.7%	40.7%	0.73	36.7%	0.81	41.7%	0.71	31.6%	0.94
All Other	\$27,896,469	6.6%	7.0%	0.95	8.2%	0.80	6.4%	1.03	5.5%	1.21
Deductions as % of Total Gross Patient Revenue										
Medicare	\$131,966,592	31.2%	26.5%	1.18	26.6%	1.17	24.7%	1.26	29.7%	1.05
Medical Assistance	\$62,730,051	14.8%	8.4%	1.77	12.7%	1.17	10.9%	1.36	16.5%	0.90
Commercial	\$50,907,636	12.0%	11.4%	1.05	12.5%	0.96	11.4%	1.05	12.6%	0.95
Charity Care	\$5,036,982	1.2%	1.6%	0.74	1.3%	0.93	1.4%	0.86	1.2%	1.02
All Other	\$16,552,943	3.9%	1.9%	2.08	2.8%	1.38	1.9%	2.06	3.2%	1.22
Total Deductions	\$267,194,203	63.1%	49.8%	1.27	56.0%	1.13	50.3%	1.26	63.2%	1.00
Other Revenue & Net Gains or Losses										
Other Revenue as % of Total Revenue		2.1%	4.5%	0.47	4.4%	0.48	7.8%	0.27	1.8%	1.21
Net Gains/Losses as % of Net Income		6.8%	N/A	N/A	N/A	N/A	N/A	N/A	0.3%	27.04
Expenses as % of Total Expenses										
Salary/Fringe Benefits	\$70,091,264	44.6%	47.4%	0.94	42.5%	1.05	46.4%	0.96	44.7%	1.00
Supplies & Services	\$65,599,079	41.7%	39.6%	1.05	44.3%	0.94	41.3%	1.01	41.4%	1.01
Capital Component	\$11,437,459	7.3%	8.8%	0.83	8.3%	0.88	8.7%	0.84	8.0%	0.91
Bad Debt	\$10,047,419	6.4%	4.2%	1.52	4.9%	1.29	3.6%	1.79	5.9%	1.08
Fiscal Statistics										
Operating Margin (%)		1.4%	5.6%	0.25	4.9%	0.28	7.5%	0.18	3.8%	0.36
Total Hospital Net Income (%)		1.5%	3.5%	0.42	0.0%	42.72	5.0%	0.30	3.8%	0.39
Return on Equity (%)		2.5%	2.8%	0.91	0.0%	97.17	3.7%	0.69	6.6%	0.39
Current Ratio		2.3	2.9	0.78	3.0	0.76	2.4	0.94	2.5	0.93
Days in Net Patient Accounts Receivable		50.6	50.2	1.01	45.4	1.11	54.0	0.94	50.0	1.01
Average Payment Period		28.1	54.8	0.51	57.3	0.49	67.0	0.42	26.8	1.05
Equity Financing (%)		62.5%	58.1%	1.08	53.8%	1.16	55.3%	1.13	61.6%	1.02
Long-Term Debt to Equity Ratio		0.4	0.4	0.88	0.4	0.84	0.4	0.82	0.4	0.85
Times Interest Earned		2.7	3.3	0.82	1.0	2.64	4.2	0.65	4.8	0.56
Total Asset Turnover		1.7	0.8	2.11	0.8	2.16	0.8	2.26	1.7	0.99
Average Age of Plant (Years)		11.3	9.5	1.19	10.7	1.07	9.2	1.24	10.2	1.11
Increase (Decrease) Total Net Patient Revenue		1.5%	6.3%	0.24	4.2%	0.37	7.0%	0.22	6.4%	0.24
Outpatient Gross Revenue (% of Total GPR)		42.6%	49.7%	0.86	40.2%	1.06	48.1%	0.88	44.2%	0.96
Net Revenue Statistics										
Inpatient Net Revenue per Discharge	\$9,141	\$11,228	0.81	\$14,137	0.65	\$11,467	0.80	\$9,033	1.01	
Inpatient Net Revenue per Day	\$2,141	\$2,612	0.82	\$2,856	0.75	\$2,626	0.82	\$2,191	0.98	
Outpatient Net Revenue per Visit	\$440	\$497	0.89	\$476	0.93	\$406	1.08	\$437	1.01	

Income Statement		Assets		Liabilities & Fund Balances	
Gross Patient Revenue (GPR)	\$423,191,934	Cash & Cash Equivalents	\$4,885	Current Liabilities	\$11,365,437
Less Deductions	\$267,194,203	Net Patient Receivables	\$21,550,832	Long-Term Debt	\$20,857,086
Net Patient Revenue	\$155,997,731	Other Receivables	\$3,567	Other Liabilities	\$2,702,999
Plus Other Revenue	\$3,385,145			Subtotal	\$34,925,522
Total Revenue	\$159,382,876	Land, Buildings & Equipment (Net)	\$69,311,005	Unrestricted Fund Balance	\$58,167,258
Less Expenses	\$157,175,221	Other Assets	\$2,222,491	Restricted Fund Balance	\$0
Non-Operating Gains/Losses	\$161,798			Total Liabilities & Fund Balance	\$93,092,780
Net Income	\$2,369,453	Total Assets	\$93,092,780		