

061 UnityPoint Health - Meriter
 202 South Park Street
 Madison, WI 53715
 608-417-6000

Fiscal Year: 01/01 to 12/31
 Type: GMS
 General Medical & Surgical
 Control: Other Not-For-Profit

County: Dane
 Analysis Area: Southern (1)
 Volume Group: 7

		All GMS Hospitals		Analysis Area 1		Volume Group 7		FY 2025 vs. 2024	
Selected Utilization Statistics	FY 2025	Value	Ratio	Value	Ratio	Value	Ratio	FY 2024	Ratio
Occupancy Rate (%)									
Adult Medical-Surgical	83.9%	65.1%	1.29	60.7%	1.38	79.9%	1.05	80.8%	1.04
Obstetrics	92.3%	43.7%	2.11	42.2%	2.19	51.0%	1.81	88.2%	1.05
Pediatrics	0.0%	77.8%	N/A	69.2%	N/A	68.5%	N/A	0.0%	N/A
Total Hospital	90.6%	65.1%	1.39	61.1%	1.48	73.6%	1.23	86.4%	1.05
Average Census (Patients)									
Adult Medical-Surgical	92.3	26.0	3.54	29.5	3.12	93.6	0.99	88.0	1.05
Obstetrics	41.5	5.4	7.72	4.5	9.14	13.0	3.20	39.7	1.05
Pediatrics	0.0	3.9	N/A	5.7	N/A	6.0	N/A	0.0	N/A
Total Hospital	230.1	47.2	4.87	55.8	4.13	182.5	1.26	225.4	1.02
Average Length of Stay (Days)									
Adult Medical-Surgical	4.1	4.2	0.97	4.5	0.91	4.5	0.90	4.3	0.96
Obstetrics	2.8	2.4	1.16	2.6	1.08	2.5	1.12	2.8	1.01
Pediatrics	0.0	4.0	N/A	4.5	N/A	4.3	N/A	0.0	N/A
Total Hospital	4.8	4.7	1.00	4.9	0.97	5.1	0.94	4.8	0.99
Surgical Operations									
Inpatient	2,288	1,075	2.13	921	2.48	3,626	0.63	2,157	1.06
Outpatient	10,338	4,478	2.31	4,641	2.23	11,577	0.89	10,071	1.03
Inpatient as % of All Surgeries	18.1%	18.4%	0.99	16.0%	1.13	23.8%	0.76	17.6%	1.03
Outpatient Visits									
Non-Emergency Visits	349,243	149,200	2.34	209,304	1.67	410,658	0.85	334,947	1.04
Emergency Visits	47,969	17,658	2.72	19,147	2.51	42,095	1.14	46,800	1.02
Full-Time Equivalents (FTEs)									
Administrators	11.0	3.6	3.08	5.3	2.07	9.2	1.20	11.0	1.00
Nurses, Licensed	904.1	231.2	3.91	320.9	2.82	782.3	1.16	822.9	1.10
Ancillary Nursing Personnel	164.6	36.8	4.47	41.6	3.95	126.2	1.30	166.8	0.99
All Other Personnel	1,462.4	472.1	3.10	703.5	2.08	1,569.3	0.93	1,563.0	0.94
Total FTEs	2,542.1	743.6	3.42	1,071.4	2.37	2,486.9	1.02	2,563.7	0.99
FTEs per 100 Patient Census (Adjusted)									
Administrators	2.1	2.4	0.88	3.2	0.67	1.8	1.15	2.1	0.99
Nurses, Licensed	173.5	155.9	1.11	191.1	0.91	156.7	1.11	159.2	1.09
Ancillary Nursing Personnel	31.6	24.8	1.27	24.8	1.27	25.3	1.25	32.3	0.98
All Other Personnel	280.7	318.4	0.88	418.9	0.67	314.4	0.89	302.5	0.93
Total FTEs	487.9	501.6	0.97	637.9	0.76	498.3	0.98	496.1	0.98

Total Hospital:

Beds Set Up & Staffed 254
 Discharges 17,649
 Inpatient Days 83,996

Contract with:

Health Maintenance
 Organization (HMO) Yes
 Preferred Provider
 Organization (PPO) Yes

Medicare-certified Swing Beds:

Average Beds Used 0
 Discharges 0
 Inpatient Days 0

Newborn Nursery:

Bassinets 26
 Total Births 5,190
 Newborn Days 9,642

061 UnityPoint Health - Meriter

Madison, WI 53715

Inpatient Service Area	Level of Service*	Beds Set Up & Staffed 12/31/2025	Discharges & Transfers**	Patient Days of Care	Occupancy Rate (%)	Average Census (Patients)	Average Length of Stay (Days)
General Medical-Surgical							
Adult Medical-Surgical, Acute	H	110	8,217	33,681	83.9%	92.3	4.1
Orthopedic	H	0	0	0	0.0%	0.0	0.0
Rehabilitation & Physical Medicine	C	0	0	0	0.0%	0.0	0.0
Hospice	N	0	0	0	0.0%	0.0	0.0
Palliative Care	H	0	0	0	0.0%	0.0	0.0
Acute Long-Term Care	N	0	0	0	0.0%	0.0	0.0
Other Acute	N	0	0	0	0.0%	0.0	0.0
Pediatric, acute	C	0	0	0	0.0%	0.0	0.0
Geriatric, acute	N	0	0	0	0.0%	0.0	0.0
Obstetrics	H	45	5,414	15,163	92.3%	41.5	2.8
Psychiatric	H	22	1,343	7,788	97.0%	21.3	5.8
Alcoholism/chemical dependency	H	0	0	0	0.0%	0.0	0.0
Intensive Care							
ICU/CCU	H	11	248	3,859	96.1%	10.6	15.6
Cardiac Intensive Unit	C	0	0	0	0.0%	0.0	0.0
Pediatric Intensive Care	C	0	0	0	0.0%	0.0	0.0
Burn Care	N	0	0	0	0.0%	0.0	0.0
Mixed Intensive Care	C	0	0	0	0.0%	0.0	0.0
Step-Down (Special Care)	H	36	1,821	11,262	85.7%	30.9	6.2
Neonatal Intensive/Intermediate Care	H	30	606	12,243	111.8%	33.5	20.2
Care							
Other Intensive Care	N	0	0	0	0.0%	0.0	0.0
Subacute care	N	0	0	0	0.0%	0.0	0.0
Other inpatient	N	0	0	0	0.0%	0.0	0.0

Note: data should be used only in rows; do not summarize columns.

** Transfers, which may be estimated, refer only to those between units.

* H = Service is provided in or by the Hospital, S = Service is provided by the System

C = Contracted, N = Service Not Provided

061 UnityPoint Health - Meriter

Madison, WI 53715

Occupation	Number Full-Time	Number Part-Time	Number FTE	Occupation	Number Full-Time	Number Part-Time	Number FTE
Administrators	11	0	11.0	Radiological Services Personnel	9	21	18.7
Dentists	0	0	0.0	Sonographers	4	27	24.2
Medical & Dental Residents	5	20	9.7	Physician Assistants	0	0	0.0
Dental Hygienists	0	0	0.0	All Other Radiologic Personnel	0	7	1.3
Registered Nurses	304	883	896.3	Respiratory Therapists	8	28	23.8
Certified Nurse Midwives	0	0	0.0	Occupational Therapists	9	37	29.2
Licensed Practical Nurses	1	0	1.0	Occupational Therapy Assistants/Aides	1	1	1.0
Ancillary Nursing Personnel	13	319	164.6	Physical Therapists	24	48	51.6
Medical Assistants	33	28	48.9	Physical Therapy Assistants/Aides	0	2	0.2
Nurse Practitioners	0	1	0.8	Recreational Therapists	0	1	0.8
Certified Registered Nurse Anesthetists	0	0	0.0	Dietitians & Nutritionists	5	5	8.3
Clinical Nurse Specialists	6	0	6.0	Psychologists	0	0	0.0
Health Info Mgmt-Administrators/Technicians	0	0	0.0	Social Workers	24	25	39.6
Pharmacists	33	22	45.3	Psychiatric Technicians	8	4	9.5
Medical & Clinical Laboratory Technicians	1	2	2.7	Pharmacy Technicians	20	33	29.9
Surgical Personnel	6	26	23.6	Medical Coding Technicians	0	0	0.0
Directors/Managers	103	1	103.8	All Other Contracted Staff	0	0	0.0
Food Service Workers	35	71	62.7	All Other Health Professionals	168	305	323.5
Environmental Services Workers	131	45	156.8	All Other Personnel	271	289	435.8
Medical & Clinical Laboratory Technologists	6	10	11.5				
				Total	1,239	2,261	2,542.1
Total Active Privileged Medical Staff: 1,087							

061 UnityPoint Health - Meriter

Madison, WI 53715

Madison, WI 53715			All GMS Hospitals		Analysis Area		Volume Group		FY 2025 vs. 2024		
Selected Financial Statistics			FY 2025	Value	Ratio	Value	Ratio	Value	Ratio	FY 2024	Ratio
Gross Revenue as % of Total Gross Patient Revenue											
Medicare	\$798,608,515	37.3%	49.8%	0.75	43.8%	0.85	50.1%	0.75	37.8%	0.99	
Medical Assistance	\$342,277,157	16.0%	12.1%	1.32	10.8%	1.48	11.3%	1.41	15.5%	1.03	
Commercial	\$926,792,373	43.3%	31.6%	1.37	34.8%	1.25	31.5%	1.38	43.0%	1.01	
All Other	\$72,383,469	3.4%	6.4%	0.52	10.7%	0.32	7.1%	0.47	3.7%	0.93	
Deductions as % of Total Gross Patient Revenue											
Medicare	\$632,023,963	29.5%	39.1%	0.75	34.4%	0.86	40.0%	0.74	30.0%	0.98	
Medical Assistance	\$261,724,616	12.2%	9.5%	1.29	8.5%	1.43	9.1%	1.34	11.9%	1.03	
Commercial	\$570,137,143	26.6%	15.5%	1.72	18.3%	1.46	16.2%	1.64	25.3%	1.05	
Charity Care	\$13,339,907	0.6%	1.0%	0.63	0.7%	0.93	1.1%	0.59	0.6%	1.07	
Bad Debt	\$19,472,482	0.9%	1.0%	0.94	1.2%	0.78	0.8%	1.12	0.8%	1.13	
All Other	\$56,336,329	2.6%	3.7%	0.71	5.9%	0.45	4.0%	0.66	2.9%	0.90	
Total Deductions	\$1,553,034,440	72.6%	69.8%	1.04	68.9%	1.05	71.2%	1.02	71.6%	1.01	
Other Revenue & Net Gains or Losses											
Other Revenue as % of Total Revenue		9.4%	8.6%	1.10	5.1%	1.86	9.5%	1.00	8.8%	1.07	
Net Gains/Losses as % of Net Income		82.8%	20.2%	4.09	68.8%	1.20	24.0%	3.45	61.0%	1.36	
Expenses as % of Total Expenses											
Salary/Fringe Benefits	\$312,127,430	49.3%	40.7%	1.21	41.8%	1.18	39.5%	1.25	47.6%	1.04	
Supplies & Services	\$285,695,358	45.2%	54.1%	0.83	52.1%	0.87	55.9%	0.81	46.6%	0.97	
Capital Component	\$34,731,672	5.5%	5.2%	1.06	6.0%	0.91	4.6%	1.18	5.8%	0.94	
Fiscal Statistics											
Operating Margin (%)		2.4%	7.7%	0.32	2.5%	0.98	7.3%	0.33	2.6%	0.93	
Total Hospital Net Income (%)		12.6%	9.4%	1.34	7.5%	1.69	9.4%	1.34	6.4%	1.97	
Current Ratio		1.4	2.3	0.62	2.0	0.72	4.3	0.34	1.5	0.94	
Days in Net Patient Accounts Receivable		37.7	62.7	0.60	52.9	0.71	63.1	0.60	35.1	1.08	
Equity Financing (%)		82.9%	62.3%	1.33	61.4%	1.35	70.2%	1.18	78.0%	1.06	
Long-Term Debt to Equity Ratio		0.1	0.4	0.36	0.4	0.32	0.3	0.52	0.2	0.79	
Times Interest Earned		16.1	16.0	1.01	8.3	1.93	18.1	0.89	7.2	2.25	
Total Asset Turnover		0.6	0.2	2.73	0.4	1.67	0.4	1.35	0.6	0.92	
Average Age of Plant (Years)		10.9	14.2	0.77	12.5	0.87	14.1	0.77	9.8	1.11	
Increase (Decrease) Total Net Patient Revenue		1.7%	6.9%	0.25	6.0%	0.29	7.7%	0.22	1.8%	0.94	
Outpatient Gross Revenue (% of Total GPR)		55.8%	67.9%	0.82	66.1%	0.84	63.1%	0.88	56.4%	0.99	

Income Statement		Assets		Liabilities & Fund Balances	
Gross Patient Revenue (GPR)	\$2,140,061,514	Cash & Cash Equivalents	\$27,712,077	Current Liabilities	\$90,616,698
Less Deductions	\$1,553,034,440	Net Patient Receivables	\$60,707,876	Long-Term Debt	\$121,255,000
Net Patient Revenue	\$587,027,074	Other Receivables	\$27,136,895	Other Liabilities	-\$23,394,101
Plus Other Revenue	\$61,221,090			Subtotal	\$188,477,597
Total Revenue	\$648,248,164	Land, Buildings & Equipment (Net)	\$291,774,251	Unrestricted Fund Balance	\$899,901,847.00
Less Expenses	\$632,554,460	Other Assets	\$692,779,009	Restricted Fund Balance	\$11,730,664
Non-Operating Gains/Losses	\$75,584,182			Total Liabilities & Fund Balance	\$1,100,110,108
Net Income	\$91,277,890	Total Assets	\$1,100,110,108		