

309 Mercyhealth Hospital and Medical Center - Walworth
N 2950 State Road 67
Lake Geneva, WI 53147
262-245-0535

Fiscal Year: 07/01 to 06/30
Type: GMS
Critical Access Hospital
Control: Other Not-For-Profit

County: Walworth
Analysis Area: Southeastern (2A)
Volume Group: 5

		All GMS Hospitals		Analysis Area 2A		Volume Group 5		FY 2025 vs. 2024		
Selected Utilization Statistics		FY 2025	Value	Ratio	Value	Ratio	Value	Ratio	FY 2024	Ratio
Occupancy Rate (%)										
Adult Medical-Surgical	47.3%	65.1%	0.73	71.0%	0.67	54.4%	0.87	47.8%	0.99	
Obstetrics	11.3%	43.7%	0.26	44.0%	0.26	33.4%	0.34	17.4%	0.65	
Pediatrics	0.0%	77.8%	N/A	0.0%	N/A	0.0%	N/A	0.0%	N/A	
Total Hospital	39.7%	65.1%	0.61	66.0%	0.60	53.5%	0.74	41.4%	0.96	
Average Census (Patients)										
Adult Medical-Surgical	7.1	26.0	0.27	26.4	0.27	13.7	0.52	7.2	0.99	
Obstetrics	0.5	5.4	0.08	5.4	0.08	2.2	0.21	0.7	0.65	
Pediatrics	0.0	3.9	N/A	0.0	N/A	0.0	N/A	0.0	N/A	
Total Hospital	7.5	47.2	0.16	47.8	0.16	21.3	0.35	7.9	0.96	
Average Length of Stay (Days)										
Adult Medical-Surgical	2.7	4.2	0.65	4.0	0.69	3.6	0.76	2.9	0.94	
Obstetrics	1.9	2.4	0.78	2.4	0.79	2.1	0.90	2.0	0.93	
Pediatrics	0.0	4.0	N/A	0.0	N/A	1.0	N/A	0.0	N/A	
Total Hospital	2.7	4.7	0.58	4.2	0.65	3.8	0.72	2.8	0.99	
Surgical Operations										
Inpatient	201	1,075	0.19	1,088	0.18	330	0.61	244	0.82	
Outpatient	3,721	4,478	0.83	4,192	0.89	2,573	1.45	3,589	1.04	
Inpatient as % of All Surgeries	5.1%	18.4%	0.28	20.6%	0.25	11.4%	0.45	6.4%	0.81	
Outpatient Visits										
Non-Emergency Visits	166,126	149,200	1.11	133,625	1.24	105,875	1.57	162,623	1.02	
Emergency Visits	10,461	17,658	0.59	20,662	0.51	16,199	0.65	10,692	0.98	
Full-Time Equivalents (FTEs)										
Administrators	0.0	3.6	N/A	3.0	N/A	2.2	N/A	1.0	0.00	
Nurses, Licensed	105.1	231.2	0.45	200.2	0.53	125.9	0.84	104.7	1.00	
Ancillary Nursing Personnel	10.4	36.8	0.28	39.7	0.26	25.5	0.41	12.1	0.86	
All Other Personnel	240.6	472.1	0.51	398.2	0.60	264.6	0.91	234.3	1.03	
Total FTEs	356.1	743.6	0.48	641.0	0.56	418.2	0.85	352.1	1.01	
FTEs per 100 Patient Census (Adjusted)										
Administrators	0.0	2.4	N/A	2.0	N/A	2.2	N/A	1.6	0.00	
Nurses, Licensed	148.6	155.9	0.95	132.1	1.13	126.2	1.18	169.2	0.88	
Ancillary Nursing Personnel	14.7	24.8	0.59	26.2	0.56	25.6	0.57	19.6	0.75	
All Other Personnel	340.1	318.4	1.07	262.7	1.29	265.4	1.28	378.6	0.90	
Total FTEs	503.4	501.6	1.00	423.0	1.19	419.4	1.20	569.0	0.88	

Total Hospital:		Contract with:		Medicare-certified Swing Beds:		Newborn Nursery:	
Beds Set Up & Staffed	19	Health Maintenance		Average Beds Used	0	Bassinets	0
Discharges	1,005	Organization (HMO)	Yes	Discharges	0	Total Births	82
Inpatient Days	2,755	Preferred Provider		Inpatient Days	0	Newborn Days	124
		Organization (PPO)	Yes				

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Inpatient Service Area	Level of Service*	Beds Set Up & Staffed 06/30/2025	Discharges & Transfers**	Patient Days of Care	Occupancy Rate (%)	Average Census (Patients)	Average Length of Stay (Days)
General Medical-Surgical							
Adult Medical-Surgical, Acute	H	15	948	2,590	47.3%	7.1	2.7
Orthopedic	S	0	0	0	0.0%	0.0	0.0
Rehabilitation & Physical Medicine	S	0	0	0	0.0%	0.0	0.0
Hospice	S	0	0	0	0.0%	0.0	0.0
Palliative Care	S	0	0	0	0.0%	0.0	0.0
Acute Long-Term Care	N	0	0	0	0.0%	0.0	0.0
Other Acute	S	0	0	0	0.0%	0.0	0.0
Pediatric, acute	S	0	0	0	0.0%	0.0	0.0
Geriatric, acute	S	0	0	0	0.0%	0.0	0.0
Obstetrics	H	4	88	165	11.3%	0.5	1.9
Psychiatric	S	0	0	0	0.0%	0.0	0.0
Alcoholism/chemical dependency	S	0	0	0	0.0%	0.0	0.0
Intensive Care							
ICU/CCU	N	0	0	0	0.0%	0.0	0.0
Cardiac Intensive Unit	N	0	0	0	0.0%	0.0	0.0
Pediatric Intensive Care	N	0	0	0	0.0%	0.0	0.0
Burn Care	C	0	0	0	0.0%	0.0	0.0
Mixed Intensive Care	S	0	0	0	0.0%	0.0	0.0
Step-Down (Special Care)	S	0	0	0	0.0%	0.0	0.0
Neonatal Intensive/Intermediate Care	S	0	0	0	0.0%	0.0	0.0
Care							
Other Intensive Care	N	0	0	0	0.0%	0.0	0.0
Subacute care	N	0	0	0	0.0%	0.0	0.0
Other inpatient	N	0	0	0	0.0%	0.0	0.0

Note: data should be used only in rows; do not summarize columns.

** Transfers, which may be estimated, refer only to those between units.

* H = Service is provided in or by the Hospital, S = Service is provided by the System

C = Contracted, N = Service Not Provided

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Occupation	Number Full-Time	Number Part-Time	Number FTE	Occupation	Number Full-Time	Number Part-Time	Number FTE
Administrators	0	0	0.0	Radiological Services Personnel	8	5	9.1
Dentists	0	0	0.0	Sonographers	1	3	3.1
Medical & Dental Residents	0	0	0.0	Physician Assistants	3	1	3.0
Dental Hygienists	0	0	0.0	All Other Radiologic Personnel	6	9	8.1
Registered Nurses	54	93	97.1	Respiratory Therapists	3	2	4.6
Certified Nurse Midwives	0	0	0.0	Occupational Therapists	0	4	1.0
Licensed Practical Nurses	4	2	4.0	Occupational Therapy Assistants/Aides	0	0	0.0
Ancillary Nursing Personnel	7	14	10.4	Physical Therapists	2	3	4.1
Medical Assistants	7	5	12.3	Physical Therapy Assistants/Aides	1	1	2.1
Nurse Practitioners	2	1	3.1	Recreational Therapists	0	0	0.0
Certified Registered Nurse Anesthetists	1	0	1.0	Dietitians & Nutritionists	0	0	0.0
Clinical Nurse Specialists	0	0	0.0	Psychologists	2	0	2.0
Health Info Mgmt-Administrators/Technicians	2	1	2.8	Social Workers	1	1	2.1
Pharmacists	1	2	2.3	Psychiatric Technicians	0	0	0.0
Medical & Clinical LaboratoryTechnicians	10	9	12.1	Pharmacy Technicians	2	2	3.3
Surgical Personnel	4	4	5.9	Medical Coding Technicians	0	0	0.0
Directors/Managers	10	0	10.0	All Other Contracted Staff	1	9	1.0
Food Service Workers	3	4	5.9	All Other Health Professionals	70	61	106.4
Environmental Services Workers	9	4	9.0	All Other Personnel	20	23	30.3
Medical & Clinical LaboratoryTechnologists	0	0	0.0				
				Total	234	263	356.1
Total Active Privileged Medical Staff: 151							

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Lake Geneva, WI 53147			All GMS Hospitals		Analysis Area		Volume Group		FY 2025 vs. 2024		
Selected Financial Statistics			FY 2025	Value	Ratio	2A	Ratio	5	Ratio	FY 2024	Ratio
Gross Revenue as % of Total Gross Patient Revenue											
Medicare	\$148,929,476	46.5%	49.8%	0.93	55.0%	0.85	52.0%	0.89	45.8%	1.02	
Medical Assistance	\$22,367,036	7.0%	12.1%	0.58	9.3%	0.75	12.3%	0.57	8.3%	0.84	
Commercial	\$95,226,955	29.8%	31.6%	0.94	31.9%	0.93	29.9%	1.00	32.7%	0.91	
All Other	\$53,522,143	16.7%	6.4%	2.59	3.8%	4.35	5.8%	2.89	13.2%	1.26	
Deductions as % of Total Gross Patient Revenue											
Medicare	\$120,792,190	37.7%	39.1%	0.96	45.6%	0.83	39.9%	0.95	36.3%	1.04	
Medical Assistance	\$19,245,202	6.0%	9.5%	0.63	7.7%	0.78	9.4%	0.64	7.0%	0.86	
Commercial	\$50,164,330	15.7%	15.5%	1.01	16.3%	0.96	14.7%	1.07	16.8%	0.93	
Charity Care	\$1,413,323	0.4%	1.0%	0.45	1.0%	0.44	1.1%	0.41	0.4%	1.23	
Bad Debt	\$9,874,973	3.1%	1.0%	3.18	1.0%	3.16	1.3%	2.38	1.9%	1.63	
All Other	\$36,867,334	11.5%	3.7%	3.12	2.0%	5.81	3.1%	3.72	8.6%	1.34	
Total Deductions	\$238,357,352	74.5%	69.8%	1.07	73.6%	1.01	69.4%	1.07	71.0%	1.05	
Other Revenue & Net Gains or Losses											
Other Revenue as % of Total Revenue		26.9%	8.6%	3.14	4.5%	5.97	4.6%	5.82	23.8%	1.13	
Net Gains/Losses as % of Net Income		0.0%	20.2%	N/A	N/A	N/A	20.5%	N/A	0.0%	N/A	
Expenses as % of Total Expenses											
Salary/Fringe Benefits	\$33,195,644	31.3%	40.7%	0.77	39.7%	0.79	43.6%	0.72	32.3%	0.97	
Supplies & Services	\$67,344,794	63.5%	54.1%	1.17	53.3%	1.19	50.5%	1.26	62.9%	1.01	
Capital Component	\$5,475,071	5.2%	5.2%	0.99	7.1%	0.73	6.0%	0.87	4.8%	1.07	
Fiscal Statistics											
Operating Margin (%)		5.1%	7.7%	0.66	12.1%	0.42	8.5%	0.60	6.0%	0.85	
Total Hospital Net Income (%)		5.1%	9.4%	0.54	11.6%	0.44	10.5%	0.49	6.0%	0.85	
Current Ratio		0.0	2.3	N/A	12.6	N/A	11.9	N/A	0.0	N/A	
Days in Net Patient Accounts Receivable		0.0	62.7	N/A	50.1	N/A	46.5	N/A	0.0	N/A	
Equity Financing (%)		0.0%	62.3%	N/A	87.6%	N/A	85.0%	N/A	0.0%	N/A	
Long-Term Debt to Equity Ratio		0.0	0.4	N/A	0.0	N/A	0.1	N/A	0.0	N/A	
Times Interest Earned		5.3	16.0	0.33	14.2	0.37	15.8	0.33	7.4	0.72	
Total Asset Turnover		0.0	0.2	N/A	0.6	N/A	0.7	N/A	0.0	N/A	
Average Age of Plant (Years)		0.0	14.2	N/A	13.1	N/A	11.5	N/A	0.0	N/A	
Increase (Decrease) Total Net Patient Revenue		-28.0%	6.9%	N/A	5.4%	N/A	4.7%	N/A	15.1%	N/A	
Outpatient Gross Revenue (% of Total GPR)		89.2%	67.9%	1.31	68.5%	1.30	77.9%	1.14	87.2%	1.02	

Income Statement		Assets		Liabilities & Fund Balances	
Gross Patient Revenue (GPR)	\$320,045,610	Cash & Cash Equivalents	\$0	Current Liabilities	\$0
Less Deductions	\$238,357,352	Net Patient Receivables	\$0	Long-Term Debt	\$0
Net Patient Revenue	\$81,688,258	Other Receivables	\$0	Other Liabilities	\$0
Plus Other Revenue	\$29,990,121			Subtotal	\$0
Total Revenue	\$111,678,379	Land, Buildings & Equipment (Net)	\$0	Unrestricted Fund Balance	\$0.00
Less Expenses	\$106,015,509	Other Assets	\$0	Restricted Fund Balance	\$0
Non-Operating Gains/Losses	\$0			Total Liabilities & Fund Balance	\$0
Net Income	\$5,662,870	Total Assets	\$0		