

122 River Falls Area Hospital
1629 East Division Street
River Falls, WI 54022
715-425-6155

Fiscal Year: 01/01 to 12/31
Type: GMS
Critical Access Hospital
Control: Other Not-For-Profit

County: Saint Croix
Analysis Area: West Central (5A)
Volume Group: 3

		All GMS Hospitals		Analysis Area 5A		Volume Group 3		FY 2025 vs. 2024	
Selected Utilization Statistics		Value	Ratio	Value	Ratio	Value	Ratio	FY 2024	Ratio
Occupancy Rate (%)									
Adult Medical-Surgical	20.6%	65.1%	0.32	61.5%	0.33	22.9%	0.90	21.0%	0.98
Obstetrics	0.0%	43.7%	N/A	38.3%	N/A	16.2%	N/A	0.0%	N/A
Pediatrics	0.0%	77.8%	N/A	0.0%	N/A	42.7%	N/A	0.0%	N/A
Total Hospital	20.6%	65.1%	0.32	59.3%	0.35	22.9%	0.90	21.0%	0.98
Average Census (Patients)									
Adult Medical-Surgical	3.7	26.0	0.14	12.4	0.30	3.7	1.00	3.8	0.98
Obstetrics	0.0	5.4	N/A	3.2	N/A	0.6	N/A	0.0	N/A
Pediatrics	0.0	3.9	N/A	0.0	N/A	0.2	N/A	0.0	N/A
Total Hospital	3.7	47.2	0.08	17.3	0.21	4.0	0.93	3.8	0.98
Average Length of Stay (Days)									
Adult Medical-Surgical	3.1	4.2	0.74	3.9	0.81	3.3	0.95	3.3	0.94
Obstetrics	0.0	2.4	N/A	2.1	N/A	2.0	N/A	0.0	N/A
Pediatrics	0.0	4.0	N/A	1.0	N/A	1.6	N/A	0.0	N/A
Total Hospital	3.1	4.7	0.66	4.0	0.79	3.2	0.97	3.3	0.94
Surgical Operations									
Inpatient	66	1,075	0.06	369	0.18	79	0.83	81	0.81
Outpatient	1,456	4,478	0.33	3,003	0.48	1,727	0.84	1,571	0.93
Inpatient as % of All Surgeries	4.3%	18.4%	0.24	10.4%	0.42	4.0%	1.08	4.9%	0.88
Outpatient Visits									
Non-Emergency Visits	13,215	149,200	0.09	97,955	0.13	55,525	0.24	13,156	1.00
Emergency Visits	6,946	17,658	0.39	9,753	0.71	7,654	0.91	6,977	1.00
Full-Time Equivalents (FTEs)									
Administrators	0.0	3.6	N/A	3.6	N/A	1.8	N/A	0.0	N/A
Nurses, Licensed	53.4	231.2	0.23	121.6	0.44	44.4	1.20	50.4	1.06
Ancillary Nursing Personnel	9.2	36.8	0.25	20.1	0.46	9.7	0.95	3.9	2.36
All Other Personnel	44.4	472.1	0.09	244.0	0.18	123.4	0.36	47.9	0.93
Total FTEs	107.0	743.6	0.14	389.2	0.27	179.3	0.60	102.2	1.05
FTEs per 100 Patient Census (Adjusted)									
Administrators	0.0	2.4	N/A	4.6	N/A	5.5	N/A	0.0	N/A
Nurses, Licensed	198.6	155.9	1.27	158.1	1.26	136.9	1.45	156.9	1.27
Ancillary Nursing Personnel	34.2	24.8	1.38	26.2	1.31	29.8	1.15	12.1	2.82
All Other Personnel	165.1	318.4	0.52	317.3	0.52	380.6	0.43	149.3	1.11
Total FTEs	397.9	501.6	0.79	506.2	0.79	552.8	0.72	318.3	1.25

Total Hospital:

Beds Set Up & Staffed 18
Discharges 431
Inpatient Days 1,353

Contract with:

Health Maintenance Organization (HMO) Yes
Preferred Provider Organization (PPO) Yes

Medicare-certified Swing Beds:

Average Beds Used 3
Discharges 78
Inpatient Days 1,366

Newborn Nursery:

Bassinets 0
Total Births 0
Newborn Days 0

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Inpatient Service Area	Level of Service*	Beds Set Up & Staffed 12/31/2025	Discharges & Transfers**	Patient Days of Care	Occupancy Rate (%)	Average Census (Patients)	Average Length of Stay (Days)
General Medical-Surgical							
Adult Medical-Surgical, Acute	H	18	431	1,353	20.6%	3.7	3.1
Orthopedic	S	0	0	0	0.0%	0.0	0.0
Rehabilitation & Physical Medicine	S	0	0	0	0.0%	0.0	0.0
Hospice	N	0	0	0	0.0%	0.0	0.0
Palliative Care	S	0	0	0	0.0%	0.0	0.0
Acute Long-Term Care	N	0	0	0	0.0%	0.0	0.0
Other Acute	N	0	0	0	0.0%	0.0	0.0
Pediatric, acute	N	0	0	0	0.0%	0.0	0.0
Geriatric, acute	N	0	0	0	0.0%	0.0	0.0
Obstetrics	S	0	0	0	0.0%	0.0	0.0
Psychiatric	S	0	0	0	0.0%	0.0	0.0
Alcoholism/chemical dependency	S	0	0	0	0.0%	0.0	0.0
Intensive Care							
ICU/CCU	S	0	0	0	0.0%	0.0	0.0
Cardiac Intensive Unit	S	0	0	0	0.0%	0.0	0.0
Pediatric Intensive Care	N	0	0	0	0.0%	0.0	0.0
Burn Care	N	0	0	0	0.0%	0.0	0.0
Mixed Intensive Care	S	0	0	0	0.0%	0.0	0.0
Step-Down (Special Care)	S	0	0	0	0.0%	0.0	0.0
Neonatal Intensive/Intermediate Care	N	0	0	0	0.0%	0.0	0.0
Care							
Other Intensive Care	S	0	0	0	0.0%	0.0	0.0
Subacute care	N	0	0	0	0.0%	0.0	0.0
Other inpatient	S	0	0	0	0.0%	0.0	0.0

Note: data should be used only in rows; do not summarize columns.

** Transfers, which may be estimated, refer only to those between units.

* H = Service is provided in or by the Hospital, S = Service is provided by the System

C = Contracted, N = Service Not Provided

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Occupation	Number Full-Time	Number Part-Time	Number FTE	Occupation	Number Full-Time	Number Part-Time	Number FTE
Administrators	0	0	0.0	Radiological Services Personnel	0	3	2.3
Dentists	0	0	0.0	Sonographers	0	2	0.5
Medical & Dental Residents	0	0	0.0	Physician Assistants	0	0	0.0
Dental Hygienists	0	0	0.0	All Other Radiologic Personnel	3	7	6.8
Registered Nurses	9	72	52.6	Respiratory Therapists	1	2	1.6
Certified Nurse Midwives	0	0	0.0	Occupational Therapists	0	0	0.0
Licensed Practical Nurses	0	0	0.0	Occupational Therapy Assistants/Aides	0	0	0.0
Ancillary Nursing Personnel	1	13	9.2	Physical Therapists	3	3	4.4
Medical Assistants	0	0	0.0	Physical Therapy Assistants/Aides	0	1	0.8
Nurse Practitioners	0	0	0.0	Recreational Therapists	0	0	0.0
Certified Registered Nurse Anesthetists	0	0	0.0	Dietitians & Nutritionists	0	0	0.0
Clinical Nurse Specialists	0	1	0.8	Psychologists	0	0	0.0
Health Info Mgmt-Administrators/Technicians	0	0	0.0	Social Workers	0	0	0.0
Pharmacists	0	5	2.7	Psychiatric Technicians	0	0	0.0
Medical & Clinical Laboratory Technicians	0	0	0.0	Pharmacy Technicians	2	0	2.0
Surgical Personnel	1	5	3.5	Medical Coding Technicians	0	0	0.0
Directors/Managers	6	1	6.8	All Other Contracted Staff	0	0	0.0
Food Service Workers	0	0	0.0	All Other Health Professionals	3	7	7.6
Environmental Services Workers	0	0	0.0	All Other Personnel	2	6	5.5
Medical & Clinical Laboratory Technologists	0	0	0.0				
				Total	31	128	107.0
Total Active Privileged Medical Staff: 313							

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River Falls, WI 54022			All GMS Hospitals		Analysis Area		Volume Group		FY 2025 vs. 2024		
Selected Financial Statistics			FY 2025	Value	Ratio	5A Value	Ratio	3 Value	Ratio	FY 2024	Ratio
Gross Revenue as % of Total Gross Patient Revenue											
Medicare	\$50,690,696	56.9%	49.8%	1.14	53.6%	1.06	53.2%	1.07	53.4%	1.07	
Medical Assistance	\$6,441,495	7.2%	12.1%	0.60	10.1%	0.72	10.5%	0.69	6.7%	1.08	
Commercial	\$30,246,688	33.9%	31.6%	1.07	31.7%	1.07	32.9%	1.03	38.0%	0.89	
All Other	\$1,766,917	2.0%	6.4%	0.31	4.7%	0.42	3.4%	0.59	1.9%	1.02	
Deductions as % of Total Gross Patient Revenue											
Medicare	\$30,236,177	33.9%	39.1%	0.87	37.8%	0.90	36.6%	0.93	28.2%	1.20	
Medical Assistance	\$3,358,939	3.8%	9.5%	0.40	7.3%	0.52	7.3%	0.52	3.5%	1.09	
Commercial	\$9,802,713	11.0%	15.5%	0.71	11.0%	1.00	13.4%	0.82	12.5%	0.88	
Charity Care	\$394,806	0.4%	1.0%	0.45	1.2%	0.36	0.7%	0.67	0.5%	0.81	
Bad Debt	\$1,807,320	2.0%	1.0%	2.09	1.0%	2.07	1.5%	1.34	1.3%	1.55	
All Other	\$2,038,569	2.3%	3.7%	0.62	2.8%	0.81	1.7%	1.38	2.7%	0.85	
Total Deductions	\$47,638,524	53.4%	69.8%	0.77	61.2%	0.87	61.1%	0.87	48.7%	1.10	
Other Revenue & Net Gains or Losses											
Other Revenue as % of Total Revenue		4.6%	8.6%	0.53	6.4%	0.72	5.9%	0.77	3.3%	1.38	
Net Gains/Losses as % of Net Income		N/A	20.2%	N/A	14.7%	N/A	35.8%	N/A	N/A	N/A	
Expenses as % of Total Expenses											
Salary/Fringe Benefits	\$17,556,886	40.6%	40.7%	1.00	51.6%	0.79	46.6%	0.87	39.8%	1.02	
Supplies & Services	\$23,534,356	54.5%	54.1%	1.01	44.3%	1.23	47.4%	1.15	53.1%	1.02	
Capital Component	\$2,127,058	4.9%	5.2%	0.95	4.1%	1.20	6.0%	0.82	7.0%	0.70	
Fiscal Statistics											
Operating Margin (%)		0.6%	7.7%	0.08	8.9%	0.07	4.8%	0.13	9.4%	0.07	
Total Hospital Net Income (%)		0.6%	9.4%	0.07	10.3%	0.06	7.3%	0.08	9.4%	0.07	
Current Ratio		0.9	2.3	0.41	1.2	0.79	1.1	0.86	1.2	0.78	
Days in Net Patient Accounts Receivable		56.5	62.7	0.90	88.5	0.64	91.6	0.62	50.5	1.12	
Equity Financing (%)		628.9%	62.3%	10.10	54.9%	11.45	54.9%	11.45	759.8%	0.83	
Long-Term Debt to Equity Ratio		0.0	0.4	0.00	0.5	0.00	0.5	0.00	0.0	1.05	
Times Interest Earned		1.7	16.0	0.11	32.2	0.05	10.9	0.16	9.6	0.18	
Total Asset Turnover		2.2	0.2	10.22	0.1	39.75	0.0	89.44	2.8	0.78	
Average Age of Plant (Years)		20.0	14.2	1.41	21.4	0.94	19.2	1.04	14.7	1.36	
Increase (Decrease) Total Net Patient Revenue		-6.3%	6.9%	N/A	7.8%	N/A	7.6%	N/A	0.0%	361.62	
Outpatient Gross Revenue (% of Total GPR)		86.2%	67.9%	1.27	77.8%	1.11	88.1%	0.98	88.2%	0.98	

Income Statement			Assets		Liabilities & Fund Balances		
Gross Patient Revenue (GPR)	\$89,145,796		Cash & Cash Equivalents	\$234,685	Current Liabilities	\$8,028,287	
Less Deductions	\$47,638,524		Net Patient Receivables	\$6,424,797	Long-Term Debt	\$51,398	
Net Patient Revenue	\$41,507,272		Other Receivables	\$21,290	Other Liabilities	-\$112,471,992	
Plus Other Revenue	\$1,981,970				Subtotal	-\$104,392,307	
Total Revenue	\$43,489,242		Land, Buildings & Equipment (Net)	\$12,115,823			
Less Expenses	\$43,218,300		Other Assets	\$940,808	Unrestricted Fund Balance	\$124,129,710.00	
Non-Operating Gains/Losses	-\$4,000				Restricted Fund Balance	\$0	
Net Income	\$266,942		Total Assets	\$19,737,403	Total Liabilities & Fund Balance	\$19,737,403	