

074 Aspirus Merrill Hospital
601 Center Avenue South
Merrill, WI 54452
715-536-5511

Fiscal Year: 07/01 to 06/30
Type: GMS
Critical Access Hospital
Control: Other Not-For-Profit

County: Lincoln
Analysis Area: North Central (6)
Volume Group: 2

		All GMS Hospitals		Analysis Area 6		Volume Group 2		FY 2025 vs. 2024		
Selected Utilization Statistics		FY 2025	Value	Ratio	Value	Ratio	Value	Ratio	FY 2024	Ratio
Occupancy Rate (%)										
Adult Medical-Surgical	52.2%	65.1%	0.80	72.5%	0.72	18.8%	2.77	53.3%	0.98	
Obstetrics	0.0%	43.7%	N/A	39.3%	N/A	0.0%	N/A	0.0%	N/A	
Pediatrics	0.0%	77.8%	N/A	86.2%	N/A	0.0%	N/A	0.0%	N/A	
Total Hospital	52.2%	65.1%	0.80	70.4%	0.74	18.9%	2.76	53.3%	0.98	
Average Census (Patients)										
Adult Medical-Surgical	5.2	26.0	0.20	18.3	0.29	2.5	2.10	6.4	0.82	
Obstetrics	0.0	5.4	N/A	3.1	N/A	0.0	N/A	0.0	N/A	
Pediatrics	0.0	3.9	N/A	12.5	N/A	0.0	N/A	0.0	N/A	
Total Hospital	5.2	47.2	0.11	37.6	0.14	2.8	1.87	6.4	0.82	
Average Length of Stay (Days)										
Adult Medical-Surgical	3.3	4.2	0.77	4.4	0.74	3.1	1.04	4.6	0.70	
Obstetrics	0.0	2.4	N/A	2.4	N/A	0.0	N/A	0.0	N/A	
Pediatrics	0.0	4.0	N/A	4.5	N/A	0.0	N/A	0.0	N/A	
Total Hospital	3.7	4.7	0.78	4.8	0.77	3.1	1.19	5.0	0.75	
Surgical Operations										
Inpatient	1	1,075	0.00	1,652	0.00	165	0.01	5	0.20	
Outpatient	521	4,478	0.12	5,143	0.10	2,649	0.20	482	1.08	
Inpatient as % of All Surgeries	0.2%	18.4%	0.01	21.6%	0.01	4.5%	0.04	1.0%	0.19	
Outpatient Visits										
Non-Emergency Visits	19,262	149,200	0.13	112,181	0.17	34,765	0.55	27,717	0.69	
Emergency Visits	7,140	17,658	0.40	12,525	0.57	4,686	1.52	6,896	1.04	
Full-Time Equivalents (FTEs)										
Administrators	1.0	3.6	0.28	2.2	0.46	2.1	0.47	1.0	1.00	
Nurses, Licensed	38.4	231.2	0.17	159.0	0.24	40.4	0.95	34.2	1.12	
Ancillary Nursing Personnel	4.3	36.8	0.12	20.5	0.21	4.4	0.99	4.2	1.02	
All Other Personnel	67.0	472.1	0.14	327.2	0.20	80.2	0.83	63.8	1.05	
Total FTEs	110.7	743.6	0.15	508.9	0.22	127.1	0.87	103.2	1.07	
FTEs per 100 Patient Census (Adjusted)										
Administrators	3.2	2.4	1.34	1.6	2.00	9.7	0.33	3.3	0.97	
Nurses, Licensed	123.4	155.9	0.79	118.0	1.05	185.6	0.67	113.3	1.09	
Ancillary Nursing Personnel	13.9	24.8	0.56	15.2	0.91	20.1	0.69	14.0	0.99	
All Other Personnel	215.2	318.4	0.68	242.9	0.89	368.5	0.58	211.4	1.02	
Total FTEs	355.7	501.6	0.71	377.7	0.94	583.9	0.61	341.9	1.04	

Total Hospital:

Beds Set Up & Staffed 10
Discharges 513
Inpatient Days 1,905

Contract with:

Health Maintenance
Organization (HMO) Yes
Preferred Provider
Organization (PPO) Yes

Medicare-certified Swing Beds:

Average Beds Used 2
Discharges 67
Inpatient Days 658

Newborn Nursery:

Bassinets 0
Total Births 0
Newborn Days 0

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Inpatient Service Area	Level of Service*	Beds Set Up & Staffed 06/30/2025	Discharges & Transfers**	Patient Days of Care	Occupancy Rate (%)	Average Census (Patients)	Average Length of Stay (Days)
General Medical-Surgical							
Adult Medical-Surgical, Acute	H	10	584	1,905	52.2%	5.2	3.3
Orthopedic	S	0	0	0	0.0%	0.0	0.0
Rehabilitation & Physical Medicine	S	0	0	0	0.0%	0.0	0.0
Hospice	S	0	0	0	0.0%	0.0	0.0
Palliative Care	S	0	0	0	0.0%	0.0	0.0
Acute Long-Term Care	S	0	0	0	0.0%	0.0	0.0
Other Acute	S	0	0	0	0.0%	0.0	0.0
Pediatric, acute	S	0	0	0	0.0%	0.0	0.0
Geriatric, acute	S	0	0	0	0.0%	0.0	0.0
Obstetrics	S	0	0	0	0.0%	0.0	0.0
Psychiatric	S	0	0	0	0.0%	0.0	0.0
Alcoholism/chemical dependency	S	0	0	0	0.0%	0.0	0.0
Intensive Care							
ICU/CCU	S	0	0	0	0.0%	0.0	0.0
Cardiac Intensive Unit	S	0	0	0	0.0%	0.0	0.0
Pediatric Intensive Care	N	0	0	0	0.0%	0.0	0.0
Burn Care	C	0	0	0	0.0%	0.0	0.0
Mixed Intensive Care	S	0	0	0	0.0%	0.0	0.0
Step-Down (Special Care)	N	0	0	0	0.0%	0.0	0.0
Neonatal Intensive/Intermediate Care	S	0	0	0	0.0%	0.0	0.0
Care							
Other Intensive Care	S	0	0	0	0.0%	0.0	0.0
Subacute care	N	0	0	0	0.0%	0.0	0.0
Other inpatient	S	0	0	0	0.0%	0.0	0.0

Note: data should be used only in rows; do not summarize columns.

** Transfers, which may be estimated, refer only to those between units.

* H = Service is provided in or by the Hospital, S = Service is provided by the System

C = Contracted, N = Service Not Provided

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Occupation	Number Full-Time	Number Part-Time	Number FTE	Occupation	Number Full-Time	Number Part-Time	Number FTE
Administrators	1	0	1.0	Radiological Services Personnel	6	3	8.9
Dentists	0	0	0.0	Sonographers	1	0	1.0
Medical & Dental Residents	0	0	0.0	Physician Assistants	2	0	2.0
Dental Hygienists	0	0	0.0	All Other Radiologic Personnel	1	0	1.0
Registered Nurses	22	19	35.4	Respiratory Therapists	3	1	4.6
Certified Nurse Midwives	0	0	0.0	Occupational Therapists	1	1	2.3
Licensed Practical Nurses	0	0	0.0	Occupational Therapy Assistants/Aides	0	0	0.0
Ancillary Nursing Personnel	3	3	4.3	Physical Therapists	1	1	2.1
Medical Assistants	1	0	1.0	Physical Therapy Assistants/Aides	0	0	0.0
Nurse Practitioners	2	0	2.0	Recreational Therapists	0	0	0.0
Certified Registered Nurse Anesthetists	1	0	1.0	Dietitians & Nutritionists	0	0	0.0
Clinical Nurse Specialists	0	0	0.0	Psychologists	0	0	0.0
Health Info Mgmt-Administrators/Technicians	0	0	0.0	Social Workers	0	0	0.0
Pharmacists	1	1	1.0	Psychiatric Technicians	0	0	0.0
Medical & Clinical LaboratoryTechnicians	1	0	1.0	Pharmacy Technicians	1	0	1.0
Surgical Personnel	0	2	1.8	Medical Coding Technicians	0	0	0.0
Directors/Managers	2	0	2.0	All Other Contracted Staff	0	0	0.0
Food Service Workers	2	3	3.2	All Other Health Professionals	14	11	20.9
Environmental Services Workers	2	3	4.5	All Other Personnel	3	4	4.3
Medical & Clinical LaboratoryTechnologists	4	2	4.4				
				Total	75	54	110.7
Total Active Privileged Medical Staff: 6							

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			All GMS Hospitals		Analysis Area		Volume Group		FY 2025 vs. 2024	
Selected Financial Statistics			FY 2025		6		2			
			Value	Ratio	Value	Ratio	Value	Ratio	FY 2024	Ratio
Gross Revenue as % of Total Gross Patient Revenue										
Medicare	\$42,114,374	47.5%	49.8%	0.95	53.7%	0.89	49.0%	0.97	47.8%	0.99
Medical Assistance	\$12,619,207	14.2%	12.1%	1.17	11.8%	1.20	9.6%	1.48	17.2%	0.83
Commercial	\$26,413,772	29.8%	31.6%	0.94	28.0%	1.07	37.5%	0.79	28.4%	1.05
All Other	\$7,453,849	8.4%	6.4%	1.31	6.5%	1.29	3.9%	2.18	6.5%	1.30
Deductions as % of Total Gross Patient Revenue										
Medicare	\$28,449,956	32.1%	39.1%	0.82	41.3%	0.78	33.6%	0.96	30.6%	1.05
Medical Assistance	\$9,880,710	11.2%	9.5%	1.17	9.4%	1.18	6.7%	1.66	13.4%	0.83
Commercial	\$7,610,164	8.6%	15.5%	0.56	10.8%	0.80	14.8%	0.58	7.5%	1.15
Charity Care	\$1,000,629	1.1%	1.0%	1.14	0.8%	1.41	0.5%	2.18	0.7%	1.58
Bad Debt	\$2,021,826	2.3%	1.0%	2.35	0.7%	3.42	0.9%	2.45	0.9%	2.68
All Other	\$4,942,268	5.6%	3.7%	1.51	4.1%	1.35	4.0%	1.39	3.4%	1.64
Total Deductions	\$53,905,553	60.8%	69.8%	0.87	67.1%	0.91	60.6%	1.00	56.4%	1.08
Other Revenue & Net Gains or Losses										
Other Revenue as % of Total Revenue		0.4%	8.6%	0.05	11.4%	0.04	4.3%	0.10	0.7%	0.67
Net Gains/Losses as % of Net Income		0.0%	20.2%	N/A	14.0%	N/A	3.6%	N/A	0.0%	N/A
Expenses as % of Total Expenses										
Salary/Fringe Benefits	\$12,944,848	47.5%	40.7%	1.17	36.9%	1.29	39.9%	1.19	44.4%	1.07
Supplies & Services	\$12,510,201	45.9%	54.1%	0.85	59.4%	0.77	52.8%	0.87	45.4%	1.01
Capital Component	\$1,822,550	6.7%	5.2%	1.29	3.8%	1.74	7.3%	0.92	10.3%	0.65
Fiscal Statistics										
Operating Margin (%)		21.7%	7.7%	2.84	6.0%	3.62	15.5%	1.41	19.6%	1.11
Total Hospital Net Income (%)		21.7%	9.4%	2.31	6.9%	3.14	15.9%	1.36	19.6%	1.11
Current Ratio		5.6	2.3	2.40	1.2	4.52	1.1	4.96	1.9	2.97
Days in Net Patient Accounts Receivable		51.7	62.7	0.82	134.6	0.38	75.3	0.69	52.9	0.98
Equity Financing (%)		52.5%	62.3%	0.84	54.7%	0.96	54.9%	0.96	36.0%	1.46
Long-Term Debt to Equity Ratio		0.7	0.4	1.90	0.5	1.37	0.5	1.41	1.1	0.63
Times Interest Earned		50.8	16.0	3.18	17.0	2.98	23.3	2.18	38.5	1.32
Total Asset Turnover		2.3	0.2	10.74	0.1	32.96	0.0	64.01	2.3	0.99
Average Age of Plant (Years)		3.8	14.2	0.27	27.2	0.14	11.1	0.35	2.0	1.91
Increase (Decrease) Total Net Patient Revenue		7.6%	6.9%	1.10	9.7%	0.78	5.7%	1.33	20.6%	0.37
Outpatient Gross Revenue (% of Total GPR)		83.5%	67.9%	1.23	72.6%	1.15	87.1%	0.96	83.4%	1.00

Income Statement			Assets		Liabilities & Fund Balances	
Gross Patient Revenue (GPR)	\$88,601,202		Cash & Cash Equivalents	\$2,633	Current Liabilities	\$909,584
Less Deductions	\$53,905,553		Net Patient Receivables	\$4,915,819	Long-Term Debt	\$5,567,463
Net Patient Revenue	\$34,695,649		Other Receivables	\$0	Other Liabilities	\$666,051
Plus Other Revenue	\$152,483				Subtotal	\$7,143,098
Total Revenue	\$34,848,132		Land, Buildings & Equipment (Net)	\$9,939,743	Unrestricted Fund Balance	\$7,908,973.00
Less Expenses	\$27,277,599		Other Assets	\$193,876	Restricted Fund Balance	\$0
Non-Operating Gains/Losses	\$0				Total Liabilities & Fund Balance	\$15,052,071
Net Income	\$7,570,533		Total Assets	\$15,052,071		